



Defense Logistics Agency **INSTRUCTION**

DLAI 2105
Effective May 13, 2013

J62

SUBJECT: Earned Value Management (EVM) Systems Performance, Oversight, and Governance

References: (a) DLA Instruction 2105, “Earned Value Management,” August 18, 2006, Last Reviewed August 6, 2007 (superseded)
(b) DOD Memorandum “Earned Value Management (EVM) Systems Performance, Oversight, and Governance,” Aug 10, 2011
(c) DOD Earned Value Management Implementation Guide (EVMIG), October 2007
(d) DODI 5000.02, “Operation of the Defense Acquisition System,” December 8, 2008
(e) OMB Circular A-11, “Preparing, Submitting, and Executing the Budget,” current edition
(f) FAR 52.234-2 , “Earned Value Management System,” December 7, 2011

1. **PURPOSE.** This Instruction supersedes Reference (a) to establish policy, assign responsibilities, and implement procedures to provide EVM systems performance, oversight, and governance in accordance with the authority in Reference (b).

2. **APPLICABILITY.** This DLA Instruction applies to all DLA activities. EVM is only applicable to contracts that are not Firm-Fixed Price (FFP) in accordance with Reference (c).

3. **POLICY.** DLA shall comply with Reference (d).

4. **RESPONSIBILITIES.**

a. The Director, DLA Information Operations, shall:

- (1) Establish and maintain compliance with the DOD EVM policy and guidance.
 - (2) Direct the implementation and use of EVM by Program Executive Officers (PEO) and Program Managers (PM), where applicable.
 - (3) Appoint an EVM process owner with subject matter expertise for policy interpretation, implementation, compliance, oversight, and enforcement.
 - (4) Implement processes to utilize EVM System (EVMS) outputs to support proactive decision making and accountability at all levels, where applicable.
 - (5) Review EVM policy annually.
 - (6) Approve all EVM policy, procedures, and training.
- b. The Program Manager (PM). The PM, under the authority, direction and control of the Director, DLA Information Operations, shall, when applicable and required:
- (1) Include appropriate and comprehensive EVM requirements in the acquisition planning documents, solicitations, and contracts in accordance with policy and guidance.
 - (2) Integrate EVM contract requirements and EVM implementation discussions into the pre- and post-award conferences.
 - (3) Coordinate memorandums of agreement with Defense Contract Management Agency (DCMA) and Defense Contract Audit Agency (DCAA).
 - (4) Coordinate requests for supplier EVMS reviews and surveillance activities with DCMA.
 - (5) Support DCMA on EVMS reviews and surveillance activities.
 - (6) Execute and support the Integrated Baseline Review (IBR) process.
 - (7) Provide independent assessments of supplier performance measurement data.
 - (8) Provide, maintain, and support data systems and standardized metrics.
 - (9) Monitor EVMS data and contract status.
- c. The EVM Process Owner (EVM PO). The EVM PO, under the authority, directions, and control of the Director, DLA Information Operations, shall:
- (1) Provide recommendations to OSD published policy and guidance, to include the EVMIG.

(2) Develop and execute procedures for consistent oversight and enforcement actions for noncompliance with EVM policy.

(3) Provide advice and assistance on interpreting and implementing the DOD and supplemental policy and guidance.

(4) Participate on the EVM working groups, to include the internal DOD only working group and the joint DOD/industry working group.

(5) Represent DLA at DOD and component acquisition community and industry forums to address EVM issues of mutual interest and concern.

(6) Identify, develop, and manage EVM training necessary for the development of organizational expertise.

(7) Establish processes to utilize EVMS outputs to support proactive decision making and accountability at all levels.

(8) Assess EVM policy, guidance, and practices to ensure effective implementation across DLA. This includes providing assistance to PMs in the performance of EVM activities.

(9) Review and monitor EVMS, as applicable and necessary.

5. PROCEDURES. Refer to Section 4, Responsibilities.

6. INTERNAL CONTROLS. The DLA J6 PEO will review EVM policy annually. This review will be documented by the DLAI J6 Point-of-Contact..

7. RELEASEABILITY. UNLIMITED. This Instruction is approved for public release and is available on the Internet from the DLA Issuances Website.

8. EFFECTIVE DATE. This Instruction:

a. Is effective on May 13, 2013.

b. Must be reissued, cancelled, or certified current within 5 years of its publication in accordance with DLAI 5025.01, DLA Issuance Program. If not, it will expire effective May 13, 2023 and be removed from the DLA Issuances Website.

PHYLLISA S. GOLDENBERG
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Glossary

GLOSSARY

ABBREVIATIONS AND ACRONYMS

DCAA	Defense Contract Audit Agency
DCMA	Defense Contract Management Agency
EVMIG	DoD Earned Value Management Implimentation Guide
EVM	Earned Value Management
EVMS	Earned Value Management System
FFP	Firm-Fixed Price
PEO	Program Executive Officer
PM	Program Manager