



DEFENSE LOGISTICS AGENCY
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IN REPLY
REFER TO

J-67

July 16, 2001

MEMORANDUM FOR: SEE DISTRIBUTION

SUBJECT: Adoption of Commercial Electronic Data Interchange
(EDI) Standards for Department of Defense (DoD)
Logistics Business Transactions - Integrated Product
Team (IPT) - Expanded

The next meeting of subject IPT will be held in September 2001, specific date, time, and location to be determined. Attached for your review and comment are draft minutes from the June 20, 2001 meeting (Attachment 1). A list of attendees is at Attachment 2. For your convenience, copies of information and briefings provided at the June 20, 2001 meeting are located at <http://www.dla.mil/j-6/log-edi/ERP IPT/default.htm>. Points of contact are Mr. George Kingsley, (703) 767-0068, george.kingsley@hq.dla.mil or Mr. Terry Gower, (703) 767-0067, terry.gower@hq.dla.mil.

RICHARD L. MODELL
Colonel, USAF
IPT Chairperson

Attachments

DISTRIBUTION:

Director, Joint Chiefs of Staff (JCS-J-4 [LISD])
 Deputy Chief of Staff, U.S. Army (DALP-PLI), (LOIA-IT),
 (SAIS-IAE), (AMCLG-LA), (SFAE-PS-P), (TP), (PEO-STAMIS
 [MC4]), (SFAE-PS-CAL-ACO), (AMC-WLMP)
 Chief of Naval Operations (N41, N4T), (Cdr, Naval Supply Sys
 Sup Command [ED-12]), (NAVAIRSYSCOM [AIR 7.2]),
 (NAVSEASYSYSCOM [04L2]), (eBusiness Operations Office)
 Commandant, U.S. Marine Corps (LPS 1), (CIO)
 Deputy Chief of Staff for Installations and Logistics, U.S. Air
 Force (ILXI, ILS, ILW [CAS Office]), ILWR, ITS(AFCIC/SYSS)
 Director, Defense Logistics Agency (D, DV), (J-3 [J32], (J-6
 [J-62, J-63, J-67])
 Commander, U. S. Transportation Command (TCJ4-LP), (TCJ4-LPD)
 Commandant, U. S. Coast Guard (G-SLS), (Finance Center [SA])
 General Services Administration (FCSD), (FCSI)
 Director, Defense Finance and Accounting Service (IEC),
 (DFAS-HQ/A)
 Director, Defense Security Cooperation Agency (DSCA/IT/
 DSAMS-PMO), (DSADC 911D24)
 Director, Defense Information Systems Agency (JEB CD), (DT41),
 (D422)
 Program Manager, Defense Medical Logistics Standard Support
 Program Office (DMLSS West), (JMLSS)

CC:

Assistant Secretary of Defense (Command, Control,
 Communications, and Intelligence) (ASD) (DCIO)
 Deputy Under Secretary of Defense, Acquisition Reform
 Deputy Under Secretary of Defense (Logistics & Materiel
 Readiness) (LSM), (SCI), (TP), (MPP&R)

Minutes
Adoption of Commercial EDI Standards for
Department of Defense (DoD) Logistics Business Transactions
Integrated Product Team (IPT) -- Expanded
June 20, 2001

Welcome: The meeting opened with the Chairperson thanking everyone for attending, administrative announcements, a recap of the April 26, 2001 meeting, and a review of the agenda.

Office of the Deputy Under Secretary of Defense for Logistics & Materiel Readiness, Logistics Systems Modernization (DUSD(L&MR)LSM) – policy update/EDI IPT – Expanded Charter (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/3-EDIERP_DUSDLSM.ppt): Discussion points:

- Briefing provides DoD's "executive sponsorship" approach for Component enterprise resource planning (ERP) development
- Briefer pointed out that the presentation had been offered for approval to:
 - ❖ Under Secretary of Defense Acquisition, Technology and Logistics (USD(AT&L))
 - ❖ Principal Deputy, USD(AT&L)
 - ❖ Principal Assistant, DUSD(L&MR)
 - ❖ Deputy Assistant Secretary of Defense, Chief Information Officer and Year 2000 (CIO & Y2K)
 - ❖ Logistics Information Board (LIB)
- ERP development (ERP Consortium) and other logistics system and process modernization efforts are now collectively referred to as enterprise integration (EI) (EI Consortium)
- A new organizational scheme focuses on:
 - ❖ Program support
 - ❖ Cross functional interfaces
 - ❖ Community services:
 - Data
 - Business rules
 - Infrastructure
- Discussions centered around Component buy in – IPT membership expressed concern that approach had not been staffed
- The Chairperson stressed that this approach would be briefed to the EI Consortium
- Pending date, time and location of next EI Consortium meeting

Common translation/conversion capabilities (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/4-DEBXOverview.ppt): Discussion points:

- The Defense Electronic Business Exchange (DEBX) is a joint initiative between the Defense Information Systems Agency (DISA) and the Defense Logistics Agency (DLA)
- DEBX currently processes 3-4 million transactions per day

- DEBX provides any-to-any data transformation/translation/conversion services regardless of file formats
- Currently, DISA processes primarily acquisition and financial transactions; and DLA processes primarily logistics transactions – in the future both organizations will be capable of redundant operations
- DEBX accommodates “all” encryption requirements
- DEBX can provide reports of any kind – true enterprise infrastructure view
- The following points were made in response to reliability issues:
 - ❖ The Transportation Command (TRANSCOM) and Medical Logistics (MedLog) representatives stated they had been using commercial VAN service in support of their operations at ever escalating costs – since switching to DEBX, both have received the same level of support with considerable cost savings
 - ❖ DEBX does not own data – will not distribute, open, or otherwise manipulate data without originating source permission
 - ❖ Data accuracy is heavily dependent on the information received at the DEBX (garbage-in garbage-out)

Logistics architecture (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/5-LCM_LogArch.ppt):

Discussion points:

- In addition to the logistics architectural requirements, the briefing provided an overview of the Logistics Community Manager’s (LCM) rules and responsibilities
- One element of the LCM contract with the Components is development of a DoD logistics relational architecture overview
- To support this requirement, the LCM office is soliciting support in filling out an architecture survey
- Survey is located at (<http://www.lcm.dla.mil/Survey/>)
- Anyone can respond to the survey – preferably there should be a correlation between the individual respondents and an ongoing DoD architectural effort
- The briefer stressed that the goal is to get as many responses as possible and their office will sort out the particulars

ERP Infrastructure Consortium task group initiative ([http://www.dla.mil/j-6/log-](http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/6-ERP_InfrastrUpdate.ppt)

[edi/ERP_IPT/062001/6-ERP_InfrastrUpdate.ppt](http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/6-ERP_InfrastrUpdate.ppt)): Discussion points:

- The United States Army Materiel Command, Office of the Deputy Chief of Staff for Corporate Information will lead the ERP Consortium infrastructure effort
- Effort just getting underway - one meeting held June 11, 2001
- Current work in progress:
 - ❖ Drafting charter
 - ❖ Draft definitions, goals, and objectives
 - ❖ Group operations methodology
- Possible group objectives:
 - ❖ Infrastructure requirements determination
 - ❖ Assessment of current infrastructure, operators, and overseers

Corporate EDI Implementation Plan update (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/7-CorpEDIPlanUpdate.ppt): Discussion points:

- The Chairperson reviewed the status of the Corporate EDI Implementation Plan by:
 - ❖ Pointing out task origins
 - ❖ Outlining IPT accomplishments:
 - DoD Directive 8190.1
 - Signed Implementation Plan
 - Several policy memoranda
- Explained the importance of maintaining an open and honest dialogue

Component EDI Implementation Plan updates: Discussion points:

- Army
 - ❖ Updating plan – reissue October 2001
 - ❖ Removing ambiguities – syncing with DA policy (DoD Directive 8190.1)
 - ❖ Updating internal Component plans AMC, Military Traffic Management Command (MTMC), and Global Combat Support System (GCSS)
 - ❖ Syncing with TRANSCOM plan
 - ❖ Expanding appendices
 - ❖ Being routinely briefed at Army General Officer level
- Navy
 - ❖ Continuing to work – goal “practical implementation”
 - ❖ Representative stated that original plan was signed
- Air Force
 - ❖ Plan being updated – should have update completed “this week”
 - ❖ Following larger electronic business (EB)/GCSS Air Force plan
- DLA
 - ❖ Forming EB panel to work this and other related plans
 - ❖ Will have completed plan before end of fiscal year (FY)
 - ❖ DLA functional meeting scheduled for July 16, 2001
- TRANSCOM (www.dla.mil/j-6/log-edi/ERP_IPT/062001/7a-TranscomEDIPlanUpdate.ppt)
 - ❖ See update at web address above
 - ❖ Key point – looking to DLMSO for synchronization of plans

Draft Section 5 overview (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/8-Draft_Sec5Overview.ppt): Discussion points:

- Chairman provided IPT membership with results of their subgroup work in the form of two documents:
 - ❖ Section 5, Enterprise Services for Logistics Process Modernization (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/8a-DraftEDIPlan_Sec5ERP.doc)
 - ❖ Appendix C, Implementation Responsibilities, Actions, and Milestones (Addendum) (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/8b-DraftAppC.doc)
- After some discussion, the Chairman asked that the IPT provide informal comments to the documents by July 20, 2001
- After informal comments are adjudicated, documents will be forwarded to DUSD(L&MR) for formal staffing and eventual inclusion into the Corporate EDI Implementation Plan

Review open issues/what's next? (http://www.dla.mil/j-6/log-edi/ERP_IPT/062001/10-

Wrapup.ppt): Discussion points:

- A discussion ensued regarding implementation:
 - ❖ Concern was expressed that requirements/actions were reflected in the Implementation Plan with lead agencies identified but no resources provided to work the action
 - ❖ The Chairperson stated that this was a requirements collection exercise and all understood that without resources action to satisfy these requirements it could not be initiated
- The meeting adjourned with the Chairperson thanking everyone for attending today's meeting. He stated that this would be his last IPT meeting as Chairperson and that he would be reassigned as a result of a normal military rotation. He again thanked all for all of the work they had accomplished over the past two years and stated that he could not have asked for a better joint assignment.

Attendees
Adoption of Commercial EDI Standards for
Department of Defense (DoD) Logistics Business Transactions
Integrated Product Team (IPT) -- Expanded
June 20, 2001

Army	Navy	Air Force	USMC	DLA	DLA	Others
Mr. Blackmon	Mr. Weden	Mr. Mays	Ms. Matsumoto	Ms. Barnes - IDE	Mr. Zeppieri - IDE	Mr. Creedon
Ms. Tuck	Ms. McCarthy	Mr. Kellett	DISA/JECPO	Mr. Bailey - DLMSO	Mr. Combs - DSIO	Mr. Russell
Ms. Akins	OSD	TRANSCOM	Mr. Okon	Ms. Peed - LCM	Mr. Thomas - DLMSO	
Mr. Cates	Mr. Owens	Col Hebert	Ms. Gao	Ms. Broussard - DAASC	Ms. Woodman - DLIS	
Mr. Hill	Mr. Smith T.	MAJ Goodrich	Mr. Wallack	Mr. Brown - DAASC	Mr. Obey - DLMSO	
Mr. Hunt	Mr. Benesch	Mr. Bowman	Mr. Vessell	Mr. Fitzhugh - DLMSO	Mr. Kingston - DLMSO	
Mr. Peckham	Ms. Brislin	Mr. Napoli	Mr. Raines	Mr. Decker - DLMSO	Mr. Whetsel - DLMSO	
DSCA	Mr. Wolfe	DFAS	MEDLOG	Mr. Dunham - BSM	Mr. Johnson, J. - DLMSO	
Ms. Epstein		Ms. Hughes	Mr. Cvrk	Mr. Hall J. - DSCR	Mr. Kingsley - DLMSO	
Mr. Goldstein		Ms. McAdams		Mr. Frazier - IDE	Mr. Hammond - JTAV	
				Ms. Geiger - DLIS	Mr. Lavender - DLMSO	
				Mr. Gower - DLMSO	Mr. Lewis - DLMSO	
				Ms. Johnson, M. - DLMSO	Col Modell - eBus	
				Ms. Lopez - DLA	Mr. Pipan - DLMSO	