

DEFENSE LOGISTICS AGENCY HEADQUARTERS 8725 JOHN J. KINGMAN ROAD FORT BELVOIR, VIRGINIA 22060-6221

February 5, 2015

MEMORANDUM FOR DESIGNATED PROJECT CODE SERVICE REPRESENTATIVES AND SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Approved Defense Logistics Management System (DLMS) Change (ADC) 1118, Project Code Management System Procedures (Project Codes/Supply)

The attached change to DLM 4000.25, Defense Logistics Management Standards, and DLM 4000.25-1, Military Standard Requisitioning and Issue Procedures (MILSTRIP), is approved. The target date for DLA Transaction Services to stand up the Project Code Management System (PCMS) is February 1, 2016. MILSTRIP procedures to be performed by PCMS are identified as either future capabilities or describe interim processes until PCSM is implemented. The Defense Logistics Management Standards Office (DLMSO) will provide advanced notification as the PCMS capabilities of this change are set to become active and staff updated procedures as appropriate.

Addressees may direct questions to Mr. Lou Madrigal, Primary MILSTRIP Project Code Support, 703-767-2011 or DSN 427-2011, or email: Luis.Madrigal@dla.mil. Supply PRC members may contact DOD Supply PRC Co-Chairs, Heidi Daverede, 703-767-5111 or DSN 427-5111, or email: Heidi.Daverede@dla.mil, and Ellen Hilert, 703-767-0676 or DSN 427-0676, or email: Ellen.Hilert@dla.mil. Others must contact their Component designated Project Code POC and Supply PRC representative.

ÓNÁLD C. PIP

Director Defense Logistics Management Standards Office

Attachment ADC 1118

cc: ODASD (SCI) CJCS J4

ATTACHMENT TO ADC 1118 Project Code Management System (PCMS) Procedures

1. ORIGINATING SERVICE/AGENCY AND POC INFORMATION:

a. <u>Technical POC</u>: DLA Transaction Services

b. <u>Functional POC</u>: Mr. Lou Madrigal, Primary MILSTRIP Project Code Support

2. FUNCTIONAL AREA: Project Code Management

3. REFERENCE:

a. <u>DLM 4000.25-1</u>, Military Standard Requisitioning and Issue Procedures (MILSTRIP), Appendix 2.13, Project Codes

b. Approved DLMS Change (ADC) 19, DAASC Requisition Edit for OSD/CJCS Invalid/Expired Project Codes, dated November 8, 1999

4. APPROVED CHANGE(S):

a. <u>Overview of Change</u>: This PCMS change establishes the initial baseline requirements for a new web-based project code management system to be hosted at DLA Transaction Services and updates project code management procedures accordingly. Significant changes resulting from the staffing of PDC 1118 are highlighted in <u>GREEN</u>.

b. <u>Background</u>:

(1) Reference 3.a. documents the procedures for project codes. Category A & B project codes are Service specific and coordinated internally or among the relevant Services/Agencies (S/A) through designated S/A project code representatives. Category C & D are common use project codes for which MILSTRIP has a greater role helping to manage.

(2) Defense Logistics Management Standards Office (DLMSO) provides an administrative support role for the assignment and lifecycle management of Category C & D project codes. DLMSO staff track which Category C & D project codes are available for assignment, which are still active, changes to project code status, and which expired codes should not be assigned to avoid premature repurposing. DLMSO staff distribute project code updates to the DOD Enterprise and notify requestors when codes are about to expire.

(3) On occasion, DLMSO staff will conduct research to identify new monitors/coordinators to assess whether old project codes are still valid and update the contact information.

(4) Due to the manual nature of managing project codes, DLMSO worked with the Office of the Chairman of the Joint Chiefs of Staff (CJCS) on processes to ensure CJCS can act as flexibly and quickly as possible to issue project codes without having to worry about back and forth communication with DLMSO.

(5) There have been discussions in prior years between DLMSO and DLA Transaction Services about options to develop a central Web-based application to enable accurate, timely, and efficient management of project codes. Due to resource constraints the parties were unable to move forward on this project. Now DLA Transaction Services has developed similar solutions to benefit management of DoDAACs and fund codes, and the experience and technical design from those solutions can be applied to a project code management system. DLA Transaction Services is also a stakeholder in project codes, as reference 3.b. established some of the Category D project code related edits already supported by DLA Transaction Services during the processing of requisitions.

(6) While the primary focus of this change is on Category C & D project codes, the intent is to develop a solution which, if desired by the Services in the future, can most easily be upgraded to support Category A & B project code management as well.

c. <u>Approved Change in Detail</u>:

(1) Revise MILSTRIP Appendix 2.13 procedures for requesting and maintaining Category C & D project codes using web-based application, Project Code Management System (PCMS). When officially stood-up, PCMS will be the authoritative source for Category C & D project codes. Replace manual generation of project code memoranda with a near real-time PCMS generated email as updates occur, and enable the Project Code Master List to be automatically generated on demand from PCMS. Reorganize procedures and apply latest administrative style guidance to improve the process flow for readability.

(2) Adjust procedures for OSD/CJCS Category C & D project code assignments from a general statement that they are to be assigned "for a specified period of time", to a more concrete requirement that they have a termination date no longer than two years from their creation. Prior to the project code expiring, the monitors/coordinators evaluate the necessity for extending the project code for up to an additional two years as well as update contact information. The two year cap for reevaluating project codes ensures the process is not too burdensome for renewing longrunning programs, and avoids project codes sticking around long past when they should have been closed or contact information goes stale.

(3) Expand the requisition validation edit of MILSTRIP, Appendix 2.13 (Old: AP2.13.4.4.4, New: AP2.13.9.2.), to include Category C project codes.

(a) Reference 3.b. established the edit to requisition-related transactions (DLMS 511R / MILSTRIP legacy Document Identification Code (DIC) A0_/AM_, DLMS 869F / MILSTRIP DIC AT_, and DLMS 517M / MILSTRIP DIC APR) to validate that an included Category D project code exists (e.g., is active) and has not expired. Extending the edit check to Category C codes validates the accuracy and legitimacy of the project codes in DLMS transactions, and any subsequent analysis dependent on the project codes.

(b) With the enhanced data content available under PCMS, the validation/expiration edit of Category C & D project codes will be modified to compare the ordinal date from the requisition document number in the DLMS 511R (DIC A0_/AM_)/869F (AT_)/517M (APR) to the expiration date of the project code. If the ordinal date is between the project code start and expiration date, then the project code will be perpetuated, even if the project code subsequently expires during the order fulfillment process for the document number; if the ordinal date either precedes the project code start or succeeds the expiration date, then the project code will be blanked out. This will eliminate unnecessary blanking out of the project code on requisition modifications, follow-ups, and requisition reinstatements where the project code was valid and active when the original requisition was generated.

(4) Develop PCMS to support the MILSTRIP procedures and include the data field requirements of Enclosure 1. To assist developers with identifying business rules to incorporate into PCMS based on MILSTRIP procedures, Enclosure 2 provides an initial set of rules traced to the procedures of this ADC. Additional functional capabilities based on user roles are captured in Enclosure 3. The specific design details for implementing PCMS will be worked out with DLA Transaction Services.

(5) PCMS Reports and Subscriptions

(a) DLA Transaction Services will include a means for users to access a web report of active and recently expired project codes. See Enclosure 4 for a mockup of the report template indicating how data from PCMS database would be used to populate the report.

(b) DLA Transaction Services will provide a service for authorized users to subscribe for updates to project codes. MILSTRIP Appendix 1.1 is updated (Enclosure 5) to include new templates for messages to be sent by PCMS to subscribers for notification of new project codes, project code extensions, and expiration date reached or cancellations before planned termination date (Enclosure 6). DLA Transaction Services will detail the requirements and procedures for parties to subscribe to receive notifications of project code updates.

(c) To support consideration of extending project codes, DLA Transaction Services is requested to identify a means to query an appropriate source of requisition data in order to identify the last time the project code was included in a requisition and how many requisitions included the project code over the past three years.

(d) DLA Transaction Services is also requested to evaluate the possibility of PCMS interfacing with billing transaction data to generate a report for OSD/CJCS to summarize billed dollars associated with Category C & D project codes.

(6) DLA transaction Services will support a web service capability for Components systems to receive current project code data as new project codes are assigned and updates occur. The content of the web service will be based on the similar information distributed in the notifications to subscribers, but the exact content and format will be coordinated with DLA Transaction Services.

(7) Since all Category C & D project codes have been centrally managed for some time, the assignment logic based on the second position to avoid more than one party assigning the same code is to be removed from the procedures. Category C project codes will be expanded to include numerics (i.e. 3/alphanumeric/alphanumeric) and there will no longer be reserved pools of codes for exercises (3E_), Joint Materiel Priorities and Allocation Board (3J_ and 3H_), and rapid deployment/reaction forces (3R_). Category D project codes will no longer be divided into pools for OSD (9/numeric/numeric), scarce resources (9/numeric/alpha), release of safety stocks and war reserves (9/alpha/numeric), and infrastructure visibility and support (9/alpha/alpha).

d. <u>**Revisions to DLM 4000.25 Manuals:**</u> Update MILSTRIP Appendix 2.13 to reflect planned use of PCMS for Category C & D project code management (Enclosure 7), including additional PCMS support procedures such as formalizing stakeholder designation of their project code representatives (Enclosure 8) and elimination of the breakdown by second position alpha/numeric format. Add validation of Category C project codes.

e. Alternatives: None.

5. REASON FOR CHANGE: This change automates the work of maintaining the list of valid project codes and enables authorized individuals to assign and update project codes less encumbered by the manual procedures currently in place. PCMS ensures an authoritative data source for project code management within the global DOD domain and facilitates DAAS edit of new requisitions to ensure that only currently authorized project codes are used.

6. ADVANTAGES AND DISADVANTAGES:

a. <u>Advantages</u>: Eliminates manual tracking of Category C & D CJCS Project Codes making it easier to issue and maintain project codes. Also, automates the management of the project code lifecycle to minimize potential for errors, eliminate redundant project code usage, and keep supply systems informed of updates. PCMS is to be built leveraging as much as possible from existing capabilities for similar systems hosted by DLA Transaction Services, such as the DoDAAD Update Application and the Web Fund Code Application.

b. Disadvantage: None.

7. ADDITIONAL FUNCTIONAL REQUIREMENTS: While this ADC and the initial PCMS focus on Category C & D project codes, some aspects of the design requirements for PCMS will attempt to anticipate support for Category A & B projects codes to minimize significant development impacts should interested stakeholder

Components later seek to incorporate management of their Category A & B codes in PCMS. For instance, the PCMS database requirements include fields for multiple owners of a Category B project code.

8. ESTIMATED TIME LINE/IMPLEMENTATION TARGET: Changes which are not reliant on PCMS implementation are approved for immediate implementation. Target implementation for PCMS is February 2016. Changes to MILSTRIP procedures provided in Enclosure 7 which are dependent on PCMS are footnoted regarding delayed implementation and any manual process to be performed in the interim.

9. ESTIMATED SAVINGS/COST AVOIDANCE ASSOCIATED WITH

IMPLEMENTATION OF THIS CHANGE: DLMSO and DLA Transaction Services estimate a combined average 6.5 man-hours for each project code currently generated, which would no longer be necessary with the proposed PCMS. A combined potential savings of an additional 2 man-hours per project code may be possible if all Components establish automated updates through web services, to replace manual system updates. There are currently 83 active project codes.

10. IMPACT

a. <u>New/Changed DLMS Data Elements</u>: Update LOGDRMS to identify PCMS as the authoritative source for Category C & D project codes.

b. Automated Information Systems (AIS):

(1) DLA Transaction Services will provide a web service to enable feeds to Component AIS using its web service infrastructure. Components wishing to make use of the web service capability will need to coordinate service agreements with DLA Transaction Services.

(2) Upon implementation of the web service, recommend Components systems implement validation/expiration edit checks for Category C & D project codes.

c. <u>**DLA Transaction Services</u>:** Expand the requisition validation edit of MILSTRIP, Appendix 2.13, to include Category C project codes, and adjust the edit for valid project codes to compare the ordinal date from the requisition document number to the expiration date of the project code to determine if the project code should be blanked out. DLA Transaction Services will develop PCMS and manage the System Access Request (SAR) process for granting accounts to designated S/A project code representatives. The initial lists of business rules and explanations for PCMS design consideration are included in Enclosures 3 and 4. Requested PCMS reports are described in 4.c.(5) above and Enclosure 4.</u>

d. <u>Non-DLA Logistics Management Standards Publications</u>: CJCS J4 may determine a need to update CJCSI 4110.01D.

PROJECT CODE MASTER FILE LAYOUT As of 18 November 2014

ENCLOSURE 1 TO ADC 1118

Project Code Management System Master File Layout

<u>**Table Layout Explanation**</u>. The Type column identifies the data type and, when applicable, the maximum number of characters in parentheses. For the Use column: M = Mandatory, O = Optional, and C = Conditional.

Layout for Project Code Table. Table detailing reserved, active, and expired project codes.

Field Name	Туре	Use	Definition	Business Rule
PROJECT_CAT	VARCHAR2 (1)	М	Project Category: Identifies the scope of the project code.	• Values = A, B, C, D
CODE_OWNER	VARCHAR2 (2)	М	<u>Code Owner</u> : Identifies the primary Service/Agency monitoring/coordinating the project code.	 Default from user profile. At least one of POC_ONE, POC_TWO, POC_THREE must have the same value for their SERVICE_AGENCY_ROLE. Values: D = DoD MILSTRIP Administrator F = US Air Force H = OSD J = CJCS M = US Marine Corps N = US Navy S = Defense Logistics Agency W = US Army
CODE_PARTNER _1	VARCHAR2 (1)	С	<u>Code Partner</u> : For Category B project codes, identifies the secondary Service/Agency partner implementing use of the code.	 If PROJECT_CAT is "A", "C" or "D", then must be null. If PROJECT_CAT is "B" and LIFECYCLE is not "R", then must not be null. Must be different than CODE_OWNER. Values: F = US Air Force M = US Marine Corps N = US Navy S = Defense Logistics Agency W = US Army O = Other¹

¹ If PCMS is expanded to manage Category B project codes, Services/Agencies will need to identify the code partner(s), as required.

Field Name	Туре	Use	Definition	Business Rule
CODE_PARTNER _2 ²	VARCHAR2 (1)	С	<u>Code Partner</u> : For Category B project codes, identifies a third Service/Agency partner implementing use of the code.	 If PROJECT_CAT is "A", "C" or "D", then must be null. CODE_PARTNER_1 must not be null. Must be different than CODE_OWNER and CODE_PARTNER_1. At least one of POC_ONE, POC_TWO, POC_THREE must have the same value for their SERVICE_AGENCY_ROLE. Values: F = US Air Force M = US Marine Corps N = US Navy S = Defense Logistics Agency W = US Army O = Other
PROJECT_CODE	VARCHAR2 (3)	М	Project Code: Identifies requisitions and related documentation as to special programs, exercises, projects, operations or other purposes.	 If PROJECT_CAT equals "C" or "D", there may be multiple versions of the same PROJECT_CODE with different CREATION_DATE values, but only one instance of the PROJECT_CODE can have LIFECYCLE equal to either R, P, or A. A PROJECT_CODE cannot be reused until all prior uses have LIFECYCLE equal to X with ACTUAL_EXPIRED_DATE older than five years. Default is oldest unused of the available codes. If PROJECT_CODE must be 3 characters formatted as "9" + [alphanumeric] + [alphanumeric]. If PROJECT_CAT is "C", then PROJECT_CODE must be 3 alphanumeric characters³, where the first character must be "3" or an alphabetic character.

 ² Procedures do not limit use of Category B project codes to just two Services/Agencies. If more than 3 Service/Agencies are involved, the project code should be Category C.
 ³ General rule is for Category C project codes to be formatted as "3" + [alphanumeric] +

³ General rule is for Category C project codes to be formatted as "3" + [alphanumeric] + [alphanumeric], but there are some longstanding exceptions to this rule which may be better enforced at the application instead of the database to avoid issues with those existing exceptions. Enclosure 1, ADC 1118

Field Name	Туре	Use	Definition	Business Rule
SVC_APP	VARCHAR2 (16)	0	Service Applicability: Service/Agency codes identifying the inclusion, or exclusion, of users of the code.	 PROJECT_CAT must equal "C".
DUR_BEGIN_ DATE	DATE	С	Duration Begin Date: The first day the project code is eligible to be used.	 If LIFECYCLE is not R, then must not be null. Date must be equal to or later than CREATION_DATE minus 7 days.⁴
DUR_ CONTINUOUS	BOOLEAN	М	Duration Continuous: Indicator that a MILSTRIP Administrator assigned project code does not have a set expiration date.	 Default is "False". CODE_OWNER must be D. Must be "False" if DUR_END_DATE is not null. If LIFECYCLE is not R, then either DUR_CONTINUOUS is "True" or DUR_END_DATE must not be null.
DUR_END_DATE	DATE	С	Duration Original End Date: The day the project code is set to expire as of the establishment of the project code.	 Must be null if DUR_CONTINUOUS is "True". Must be later than DUR_BEGIN_DATE. Must be less than or equal to two years past DUR_BEGIN_DATE.
DUR_EXTENSION _DATE	DATE	С	Duration Extension End Date: A day beyond the original expiration date reflecting an authorized extension for using the project code until this new expiration date. May be superseded as necessary with additional extensions.	 Must be null if DUR_CONTINUOUS is "True". Must be later than DUR_BEGIN_DATE. Must be later than DUR_END_DATE. May only be entered and edited when LIFECYCLE is A.
ACTUAL_ EXPIRED_DATE	DATE	С	Actual Expired Date: The date the project code is no longer an active project code.	 When set, must be earlier than or equal to current date. Must be later than DUR_BEGIN_DATE. If DUR_END_DATE is not null and DUR_EXTENSION_DATE is null, then must be earlier than or equal to DUR_END_DATE. If DUR_EXTENSION_DATE is not null, then must be earlier than or equal to DUR_EXTENSION_DATE
PROJECT_CODE _NAME	VARCHAR2 (40)	С	Project Code Text Name: A short, unclassified name for referring to the project.	• If LIFECYCLE is not R, then must not be null.

⁴ May decide to enforce at the application instead of the database to avoid issues during initial population of existing project codes.

Field Name	Туре	Use	Definition	Business Rule
PROJECT_USE	VARCHAR2 (500)	0	Project Use: A clear-text statement defining the intended use of the code and indicating those to whom it applies (unless the use is classified).	
REFERENCE	VARCHAR2 (255)	0	References: Cite inter-S/A agreements and other documents when establishing or specifying special controls for the project.	
POC_ONE	VARCHAR2 (20)	M	Primary POC: Foreign key to a POC_ID on the Points of Contact Table for the one with primary monitoring/coordinating responsibility.	• The POC's SERVICE_AGENCY_ROLE on the Points of Contact Table must equal the Project Code's CODE_OWNER.
POC_TWO	VARCHAR2 (20)	С	Secondary POC: When a second POC has monitoring/coordinating responsibility, this is a Foreign key to a POC_ID on the Points of Contact Table.	POC_ONE must not be null.
POC_THREE	VARCHAR2 (20)	С	Tertiary POC: When a third POC has monitoring/coordinating responsibility, this is a Foreign key to a POC_ID on the Points of Contact Table.	POC_ONE and POC_TWO must not be null.
ORIG_POC_ONE	VARCHAR2 (20)	M	Primary POC: Foreign key to a POC_ID on the Points of Contact Table for the one with primary monitoring/coordinating responsibility.	• Auto-populated with POC_ONE at the time the project code is made active and then made non-editable.
SC_EXCLUDE_ IND	BOOLEAN	М	SC Not Authorized: Indicates project code is not authorized for use by Security Cooperation Customers.	 Default is "False"
NATO_ONLY	BOOLEAN	М	NATO Use Only: Indicates project code is only authorized for use by NATO member countries.	 Default is "False"
AUTO_ACTIVATE _DATE	DATE	С	Auto-Activate Date: A date provided to preset the activation of a project code.	 If LIFECYCLE is "R", then must be null. If LIFECYCLE is "P", then must not be null. If LIFECYCLE is "A" or "X", then AUTO_ACTIVATE_DATE is not editable. When established must be later than current date (i.e. the date the LIFECYCLE is set to P), and less than or equal to current date + 30 days.

Field Name	Туре	Use	Definition	Business Rule
LIFECYCLE	VARCHAR2 (1)	Μ	Lifecycle: System managed code indicating the current state of the record as it progresses through the workflow to become an active code and held five years beyond expiration before allowing the code to be reassigned.	 Values: R = Reserved/Draft P = Pending Auto Activation A = Active X = Expired Status "R" is valid for CREATE_DATE + 1 year, after which the record is deleted. Status "A" is valid when the current date is later than the DUR_BEGIN_DATE and the DUR_END_DATE, or when not null, the DUR_EXTENSION_DATE Status "X" is valid when ACTUAL_EXPIRED_DATE is not null and equal to or earlier than current date.
ACTION_CODE	VARCHAR2 (1)	М	Action Code. System maintained code indicating type of action last taken on a record.	 Values: A, C, D (Add, Change, Delete) Records can only be deleted when LIFECYCLE = "R" or "P".
CREATE_DATE	DATE	М	Creation Date. System maintained date a record was created.	
LAST_UPDATE	DATE	М	Last Update Date. System maintained date a record was last updated.	
CUSTOMER_ USERID	VARCHAR2 (20)	М	Customer User Identifier. System maintained identifier of a system user who updated the record.	

PROJECT CODE MASTER FILE LAYOUT As of 18 November 2014

<u>**Layout for Points of Contact Table**</u>. Table for contact information of the project code owners which can be associated with one or more project codes.

Field Name	Туре	Use	Definition	Business Rule
POC_ID	VARCHAR2 (20)	М	POC Identifier. System maintained identifier to uniquely identify a POC record. The Project Code Table will reference this ID whenever a POC is associated as the monitor/coordinator for a project code.	System generated identifier to uniquely identify points of contact records.
SERVICE_ AGENCY_ROLE	VARCHAR2 (1)	M	Service Agency Role: Identifies the organizational role/scope of project codes the POC monitors/coordinates.	 Values: D = DoD MILSTRIP Administrator F = US Air Force H = OSD J = CJCS M = US Marine Corps N = US Navy S = Defense Logistics Agency W = US Army X = SOCOM O = Other
POC_ORG	VARCHAR2 (50)	Μ	Organization: Organization code and/or name as appropriate.	
POC_FIRST_ NAME	VARCHAR2 (50)	М	POC Name : Given name of person designated as the point of contact for a project code.	
POC_LAST_ NAME	VARCHAR2 (50)	М	POC Name: Surname of person designated as the point of contact for a project code.	
POC_COMM	NUMERIC (10)	0	<u>Commercial Telephone</u> : A commercial telephone number for a POC.	Minimum 10 digits, maximum 10 digits.
POC_DSN	NUMERIC (10)	0	DSN : A defense switched network number for a POC.	Minimum 7 digits, maximum 10 digits.
POC_EMAIL	VARCHAR2 (50)	0	Email: An email address for a POC.	Must be a .mil domain
ACTION_CODE	VARCHAR2 (1)	М	Action Code. System maintained code indicating type of action last taken on a record.	• Values: A, C, D (Add, Change, Delete)
CREATE_DATE	DATE	М	<u>Creation Date</u> . System maintained date a record was created.	
LAST_UPDATE	DATE	М	Last Update Date. System maintained date a record was last updated.	
CUSTOMER_ USERID	VARCHAR2 (20)	Μ	Customer User Identifier. System maintained identifier of a system user who updated the record.	

ENCLOSURE 2 TO ADC 1118

Initial PCMS Business Rules

This table provides a recommended initial set of business rules to assist with DLA Transaction Services development of PCMS. It is provided in the ADC for information of design aspects to be coordinated with DLA Transaction Services. The cited MILSTRIP justifications are based on the procedures in Enclosure 7 below.

No.	PROPOSED DESIGN RULE	REASON
1.	 User Roles will be established for: OSD CJCS DoD MILSTRIP Administrator (Includes designated alternates to the Administrator) Project Code / SPRC Representative (Read only access) 	MILSTRIP AP2.13.4.3. AP2.13.4.4. AP2.13.9.1.2.
2.	 OSD/CJCS users are allowed to reserve, create, update, and terminate: Category D project codes Category C project codes formatted as (3/alphanumeric/alphanumeric) 	MILSTRIP AP2.13.4.3. AP2.13.4.4.
3.	DoD MILSTRIP Administrator users are allowed to reserve, create, update, and terminate Category C project codes formatted as (3/alphanumeric/alphanumeric), as well as codes CYK, JZC, JZM, JZO, and RBB.	MILSTRIP AP2.13.4.3. AP2.13.4.3.2.
4.	Category C project codes are formatted (3/alphanumeric/alphanumeric) with exceptions to allow for CYK, JZC, JZM, JZO, and RBB.	MILSTRIP AP2.13.4.3. AP2.13.4.3.2.
5.	Category D project codes are formatted (9/alphanumeric/alphanumeric)	MILSTRIP AP2.13.4.4.
6.	Category C project codes must have a termination date no later than two years from their creation date, which may be extended prior to expiration for two years from the time of extension. MILSTRIP allows an exception to this rule for project codes designated for ongoing MILSTRIP procedures.	MILSTRIP AP2.13.4.3. AP2.13.7.
7.	Category D project codes must have a termination date no later than two years from their creation date, which may be extended prior to expiration for two years from the time of extension.	MILSTRIP AP2.13.4.4. AP2.13.7.
8.	DoD MILSTRIP Administrator users are the only ones allowed to set Category C project code as continuous for project codes for ongoing MILSTRIP procedures.	MILSTRIP AP2.13.6.3.

No.	PROPOSED DESIGN RULE	REASON
9.	 When project codes are activated, extended, manually cancelled, or expire before the set termination date, a notification will be disseminated systemically by the Project Code Management System (PCMS) to: the project code POC(s) (i.e., Monitor(s)/Coordinator(s)), PCMS subscribers for project code updates. 	MILSTRIP AP2.13.6. AP2.13.6.2.2. AP2.13.6.3.1. AP2.13.6.3.2. AP2.13.6.3.3.
10.	When project codes are activated, extended, manually cancelled, or expire before the set termination date, a web service will disseminate the information to systems that have established agreements with DLA Transaction Services to receive updates.	MILSTRIP AP2.13.6. AP2.13.6.2.2.
11.	Users will be able to produce reports (on demand or pre-generated) containing all active Category C & D project codes and those expired in the past six months, with exceptions where prohibited by security classification (See Enclosure 4 below). An encrypted version of the report with FOUO information will be available to CAC/PKI verified users.	MILSTRIP AP2.13.6.4.1. PII Policy
12.	Users will be able to perform ad hoc queries of project code data. Types of queries allowed will be coordinated with DLA Transaction Services.	MILSTRIP AP2.13.6.4.2.
13.	DAAS can validate that a Category C or D project code in a DLMS transaction is valid and active in PCMS.	MILSTRIP AP2.13.9.2.
14.	A project code can be reserved to be completed later. Within a year of being reserved the project code must be activated, or at least set to be activated, otherwise the reservation will be cancelled and the project code made available for another assignment. The reservation may be manually cancelled by the owning user role (e.g., only another CJCS user can cancel a reservation established by a CJCS user) and revert to an available code.	MILSTRIP AP2.13.9.3.1.
15.	A project code can be set to become active on a specific date up to 30 days in the future. If prior to becoming active the pre-set activation is cancelled by a user of the controlling role (e.g., OSD), the project code will revert to reserved status, unless it must be cancelled due to already being reserved for more than one year.	MILSTRIP AP2.13.9.3.2.
16.	Expired project codes cannot be reused until at least five years after the project code expired.	MILSTRIP AP2.13.9.3.3.
17.	When presenting the next available project code for a new project code, PCMS will offer the code that has gone the longest since being expired.	MILSTRIP AP2.13.9.3.3.

ENCLOSURE 3

User Role Functional Capabilities

No.	Functional Capability	OSD/CJCS	MILSTRIP Admin.	Read-Only Access
1.	Update information for POCs.	Yes	Yes	N/A
2.	Ability to check if a desired project code, other than the next available, is available for reservation/assignment.	Cat. C & D	Cat. C	N/A
3.	Ability to reserve an available project code for up to one year. If not set to be active (or at least scheduled to be active) within the year, the reservation is removed and the project code is made available for use again. A reminder should be sent 30 days out from the one year mark.	Cat. C & D	Cat. C	N/A
4.	Ability to schedule a reserved/draft project code to automatically become active on a specific future date within the next 30 days.	Cat. C & D	Cat. C	N/A
5.	Proactive notification to POCs of project codes expiring within the next 30 days.	Cat. C & D	Cat. C	N/A
6.	Proactive notification if the pool of available project codes for a category drops below twenty. [Need to validate the parameters for each pool of project codes.]	Cat. C & D	Cat. C & D	N/A
7.	Subscribe to receive notifications of new, extended, and expired project codes.	Automatic with account	Automatic with account	Yes
8.	Download FOUO Project Code report	Yes	Yes	Yes
9.	Download Non-FOUO Project Code report	Yes	Yes	Yes
10.	Perform ad hoc queries	Yes	Yes	Yes

ENCLOSURE 4 TO ADC 1118

Project Code Report Template

In the following report template purple highlight indicates content that will only be generated on the FOUO version of the report, yellow highlight indicates pseudo-code logic to generate standard report content based on system data, and grey highlight is for example data. Braces "{...}" encapsulate logic expressions, and brackets "[...]" contain PCMS data fields to populate the report, and parentheses "(...)" identify data formatting to be applied.

For Official Use Only

Effective: [REPORT_EFFECTIVE_DATE (DD Month YYYY)]

Project codes are used for the purpose of distinguishing requisitions and related documentation and shipments, as well as for the accumulation of intra-Service performance and cost data related to exercises, maneuvers, and other distinct programs, projects, and operations. Category D Project Codes are assigned for use by the Office of the Secretary of Defense/Chief, Joint Chiefs of Staff, while Category C Project Codes are common purpose Project Codes for use by all or specified Components. A complete set of rules and procedures is contained in DLM 4000.25-1, Military Standard Requisitioning and Issue Procedures (MILSTRIP), Appendix 2.13, which is available at www.dla.mil/j-6/dlmso/eLibrary/Manuals/MILSTRIP/Default.asp

CODE	DURATION	USE/REFERENCE	MONITOR/COORDINATOR
{Include [PROJECT_ CODE] where [LIFECYCL E] = A.}	<pre>[DUR_BEGIN_DATE (Month DD, YYYY)] + {If DUR_EXTENSION_DATE is not null, Then " Extended to" + [DUR_EXTENSION_DATE] (Month DD, YYYY), Or If DUR_END_DATE is null, Then " to Continuing", Else " to " [DUR_END_DATE] (Month DD, YYYY) } Examples: 1) April 08, 2008 Extended to July 31, 2014 2) October 13, 1976 to Continuing 3) August 29, 2013 to August 31, 2014</pre>	[PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign_countries." {If NATO_ONLY is True, Then "This project code is for NATO use only." [REFERENCE]	<pre>{For POC_ONE, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-#####) "Email: " [POC_EMAIL] } {If POC_TWO is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-#################################</pre>

CATEGORY D 9-SERIES, OFFICE OF THE SECRETARY OF DEFENSE/ CHIEF, JOINT CHIEFS OF STAFF, PROJECT CODES

			[POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-###-####) "Email: " [POC_EMAIL] }
	The following Category D project	codes have expired in the pas	t six months
CODE	DURATION	USE/REFERENCE	MONITOR/COORDINATOR
{Include [PROJECT_ CODE] where [ACTUAL_ EXPIRED_ DATE] = current date - 180 days.}	[DUR_BEGIN_DATE (Month DD, YYYY)] + {If DUR_EXTENSION_DATE is not null, Then " Extended to" + [DUR_EXTENSION_DATE] (Month DD, YYYY), Or If DUR_END_DATE] (Month DD, YYYY), Or If DUR_END_DATE] (Month DD, YYYY) } <i>"Expired on"</i> [ACTUAL_EXPIRED_DATE] (Month DD, YYYY) <u>Examples:</u> 1) April 08, 2008 Extended to July 31, 2014 <i>Expired on</i> <i>July 31, 2014</i> 2) October 13, 1976 to Continuing <i>Expired on</i> <i>October 25, 2013</i> 3) August 29, 2013 to August 31, 2014	[PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign countries." {If NATO_ONLY is True, Then "This project code is for NATO use only." [REFERENCE]	<pre>{For POC_ONE, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-#####) "Email: " [POC_EMAIL] } {If POC_TWO is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-#################################</pre>

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{Insert page break between Category D and C project code reports.}

For Official Use Only

CATEGORY C 3-SERIES, COMMON USE, PROJECT CODES

CODE	DURATION	USE/REFERENCE	MONITOR/COORDINATOR
CODE {Include [PROJECT_ CODE] where [LIFECYCL E] = A.} Service Codes: [SVC_APP]	DURATION [DUR_BEGIN_DATE (Month DD, YYYY)] + {If DUR_EXTENSION_DATE is not null, Then " <i>Extended to</i> " + [DUR_EXTENSION_DATE] (<i>Month DD</i> , YYYY), Or If DUR_END_DATE is null, Then " to Continuing", Else " to " [DUR_END_DATE] (Month DD, YYYY) } Examples: 1) April 08, 2008 Extended to July 31, 2014 2) October 13, 1976 to Continuing 3) August 29, 2013 to August 31, 2014	USE/REFERENCE [PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign countries." {If NATO_ONLY is True, Then "This project code is for NATO use only." [REFERENCE]	MONITOR/COORDINATOR {For POC_ONE, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-####) "Email: " [POC_DSN] (###-#####) "Email: " [POC_EMAIL] } {If POC_TWO is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-#####) "Email: " [POC_EMAIL] } { If POC_THREE is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_DSN] (###-#################################
	The following Category C project	codes have expired in the pas	t six months
CODE	DURATION	USE/REFERENCE	MONITOR/COORDINATOR
{Include [PROJECT_ CODE] where [ACTUAL_ EXPIRED_ DATE] = current date - 180 days.} Service Codes: [SVC_APP]	[DUR_BEGIN_DATE (Month DD, YYYY)] + {If DUR_EXTENSION_DATE is not null, Then " Extended to" + [DUR_EXTENSION_DATE] (Month DD, YYYY), Or If DUR_END_DATE is null, Then " to Continuing", Else " to " [DUR_END_DATE] (Month DD, YYYY) } "Expired on" [ACTUAL_EXPIRED_DATE] (Month DD, YYYY) Examples:	[PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign_countries." {If NATO_ONLY is True, Then "This project code is for NATO use only." [REFERENCE]	<pre>{For POC_ONE, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-####-####) "Email: " [POC_EMAIL] } "Email: " [POC_EMAIL] } {If POC_TWO is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###-</pre>
	1) April 08, 2008 Extended to July 31, 2014 Expired on July 31, 2014		"Email: " [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-###-####) "Email: " [POC_EMAIL] }

 2) October 13, 1976 to Continuing Expired on October 25, 2013 3) August 29, 2013 to August 31, 2014 Expired on August 31, 2014 		{ If POC_THREE is not null, complete from Point of Contact Table: [ORGANIZATION] [POC_NAME] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-###-####) "Email: " [POC_EMAIL] }
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ENCLOSURE 5 AP1. APPENDIX 1

FORMS/MESSAGE FORMATS INDEX

Number	Title
AP1.	FORMS/MESSAGE FORMATS INDEX
AP1.1.	FORMS/MESSAGE FORMATS INTRODUCTION
AP1.2.	DD FORM 1348, DOD SINGLE LINE ITEM REQUISITION SYSTEM DOCUMENT (MANUAL)
AP1.3.	DD FORM 1348M, DOD SINGLE LINE ITEM REQUISITION SYSTEM DOCUMENT (MECHANICAL)
AP1.4.	DD FORM 1348-5, NOTICE OF AVAILABILITY/SHIPMENT
AP1.5.	STANDARD FORM 344, MULTIUSE STANDARD REQUISITIONING/ISSUE SYSTEM DOCUMENT
AP1.6.	DD FORM 1348-6, DOD SINGLE LINE ITEM REQUISITION SYSTEM DOCUMENT (MANUAL-LONG FORM)
AP1.7.	RESERVED
AP1.8.	MILSTRIP MESSAGE REQUISITION
AP1.9.	MILSTRIP MESSAGE FOLLOW-UP
AP1.10.	MILSTRIP MESSAGE SUPPLY ASSISTANCE REQUEST
AP1.11.	ABBREVIATED MILSTRIP MESSAGE SUPPLY STATUS
AP1.12.	ABBREVIATED MILSTRIP MESSAGE SHIPMENT STATUS
AP1.13.	MILSTRIP PART NUMBER/NON-NSN MESSAGE REQUISITION
AP1.14.	RESERVED
AP1.15.	MESSAGE REQUEST FOR SPECIAL MATERIEL OBLIGATION VALIDATION
AP1.16.	MESSAGE REPLY TO SPECIAL MATERIEL OBLIGATION VALIDATION REQUEST
AP1.17.	REQUEST FOR VALIDATION OF MATERIEL OBLIGATIONS (FMS AND GRANT AID TRANSACTIONS) (FROM SOURCE OF SUPPLY TO ILCO)
AP1.18.	FOLLOW-UP REQUEST FOR VALIDATION OF MATERIEL OBLIGATIONS (FMS AND GRANT AID TRANSACTIONS) (FROM SOURCE OF SUPPLY TO ILCO)

Number	Title
AP1.19.	REQUEST FOR VALIDATION OF MATERIEL OBLIGATIONS (FMS AND GRANT AID TRANSACTIONS) (FROM ILCO TO SAOs)
AP1.20.	FOLLOW-UP REQUEST FOR VALIDATION OF MATERIEL OBLIGATIONS (FMS AND GRANT AID TRANSACTIONS) (FROM ILCO TO SAOs)
AP1.21.	REPORT OF VALIDATION OF MATERIEL OBLIGATIONS
AP1.22.	ABBREVIATED MESSAGE ASSET REPORT, ETC. (MATERIEL RETURNS PROGRAM)
AP1.23.	MASS OR UNIVERSAL CANCELLATION MESSAGE
AP1.24.	DEFENSE LOGISTICS MANAGEMENT SYSTEM/LEGACY MILSTRIP REVISION IMPLEMENTATION REPORT
AP1.25.	ISSUE RELEASE/RECEIPT DOCUMENT LASER PRINTED FORM WITH LOGMARS BAR CODING
AP1.26.	RESERVED
AP1.27.	ISSUE RELEASE/RECEIPT DOCUMENT PREPRINTED FORM WITHOUT LOGMARS BAR CODING DATA
AP1.28.	RESERVED
AP1.29.	ISSUE RELEASE/RECEIPT DOCUMENT LASER PRINTED FORM WITH LOGMARS BAR CODING FOREIGN MILITARY SALES
AP1.30.	RESERVED
AP1.31.	ISSUE RELEASE/RECEIPT DOCUMENT WITH ADDRESS LABEL
AP1.32.	MESSAGE REQUEST FORM DEFENSE AUTOMATIC ADDRESSING SYSTEM MATERIEL OBLIGATION VALIDATION RESPONSE
AP1.33.	QUARTERLY INTRANSIT TO DLA DISPOSITION SERVICES FIELD OFFICE REPORT
AP1.34.	UNAUTHORIZED PRIORITY DESIGNATOR ASSIGNMENT REPORT
AP1.35.	ISSUE RELEASE/RECEIPT DOCUMENT (IRRD) (DD FORM 1348-1A) WITH CODE 39 (THREE OF NINE) BAR CODES AND PDF417 TWO-DIMENSIONAL (2D) BAR CODE
AP1.36	ISSUE RELEASE/RECEIPT DOCUMENT (IRRD) (DD FORM 1348-1A or DD Form 1348-2) CONTINUATION PAGE
AP1.37	TEMPLATES FOR PROJECT CODE MANAGEMENT SYSTEM GENERATED PROJECT CODE DISSEMINATION NOTICES
AP1.38	APPOINTMENT LETTER TEMPLATE FOR SERVICE/AGENCY PROJECT CODE REPRESENTATIVE

ENCLOSURE 6 TO ADC 1118 AP1.37. APPENDIX 1.37

<u>Templates For Project Code Management System</u> <u>Generated Project Code Dissemination Notices</u>

AP 1.37.1. The message templates of this appendix support the procedures of MILSTRIP Appendix 2.13, Project Codes.

AP 1.37.1.1 The notices are automatically generated by the Project Code Management System (PCMS) and distributed to subscribers to announce new project codes, note when the termination date is extended, or project code(s) close either by reaching the current termination date or by intent to close the project code earlier than the last announced termination date.

AP 1.37.1.2 In the following templates yellow highlight indicates pseudo-code logic to generate the notice content based on system data and grey highlight is for example data. Within the highlighted areas, braces " $\{...\}$ " encapsulate logic expressions, brackets "[...]" contain PCMS data fields to populate the report, and parentheses "(...)" identify data formatting to be applied.

AP 1.37.2. <u>New Project Code Notice</u>. This template is used by PCMS to generate notifications of new project codes.

{Notice generation date (Month DD, YYYY)}

TO: MILSTRIP PROJECT CODE CONTACTS SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Project Code [PROJECT_CODE], [PROJECT_CODE_NAME]

This notice promulgates Project Code [PROJECT_CODE]. New Project Code [PROJECT_CODE] is assigned by the {Full name for [CODE_OWNER]} for use by the Military Services and DOD Agencies in support of [PROJECT_CODE_NAME].

Policy and procedures for project codes are contained in DLM 4000.25-1, Military Standard Requisition Issue Procedures (MILSTRIP) Appendix 2.13. A listing of Category C and D Project Codes may be accessed from the Project Code Management System maintained at DLA Transaction Services or :

<u>https://www.dla.mil/j-6/dlmso/CertAccess/SvcPointsPOC/ProjCodes/CD_ProjCd.docx</u> (For Official Use Only (FOUO) version, including point of contact information), or <u>www.dla.mil/j-6/dlmso/eLibrary/ServicePoints/CD_ProjCd_nopoc.docx</u> (general access).

Code	Duration	Use/Reference	Monitor/Coordinator
[PRO JECT _COD E]	[DUR_BEGIN_DATE (Month DD, YYYY)] + {If DUR_END_DATE is null, Then " to Continuing", Else " to " [DUR_END_DATE] (Month DD, YYYY) } Examples: 1) October 13, 1976 to Continuing 2) August 29, 2013 to August 31, 2014	[PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign countries." {If NATO_ONLY is True, Then "This project code is for NATO use only." [REFERENCE]	[ORGANIZATION] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-###-####)

Project Code [PROJECT_CODE] is assigned as follows:

Addressees may direct their questions to the DOD MILSTRIP Administrator. All others please contact your Component Supply PRC Representative.

AP 1.38.3. <u>Project Code Extension Notice</u>. This template is used by PCMS to generate notifications when the project code(s) owner extends the termination date.

{Notice generation date (Month DD, YYYY)}

TO: MILSTRIP PROJECT CODE CONTACTS SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Project Codes C and D Updates

This notice promulgates the extension of Project Code [PROJECT_CODE].

Policy and procedures for project codes are contained in DLM 4000.25-1, Military Standard Requisition Issue Procedures (MILSTRIP) Appendix 2.13. A listing of Category C and D Project Codes may be accessed from the Project Code Management System maintained at DLA Transaction Services: <u>https://www.dla.mil/j-6/dlmso/CertAccess/SvcPointsPOC/ProjCodes/CD_ProjCd.docx</u> (For Official Use Only (FOUO) version, including point of contact information), or www.dla.mil/j-6/dlmso/eLibrary/ServicePoints/CD_ProjCd_nopoc.docx (general access).

Project Code [PROJECT_CODE] is updated as follows:

Code	Duration	Use/Reference	Monitor/Coordinator
PROJ ECT_C ODE]	[DUR_BEGIN_DAT E (Month DD, YYYY)] + " <i>Extended to</i> " + [DUR_EXTENSION _DATE] (<i>Month</i> <i>DD, YYYY</i>)	[PROJECT_CODE_NAME] + [PROJECT_CODE_DESC] {If SC_EXCLUDE_IND is True, Then "This project code may not be used by foreign countries." {If NATO_ONLY is True, Then "This project code is for NATO use only."	[ORGANIZATION] "Comm: " + [POC_COMM] (###-###- ####) "DSN: " + [POC_DSN] (###-###-###)
	Example:	[REFERENCE]	
	April 08, 2008 <i>Extended to July</i> 31, 2014		

Addressees may direct their questions to the DOD MILSTRIP Administrator. All others please contact your Component Supply PRC Representative.

AP 1.37.4. <u>Closing of a Project Code Notice</u>. This template is used by PCMS to generate notifications when the project code(s) reach the current termination date or the project code owner decides to closes use of the code earlier than the last announced termination date. There is no notification sent when a project code closes on the published termination date.

{Notice generation date (Month DD, YYYY)}

TO: MILSTRIP PROJECT CODE CONTACTS SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Project Codes C and D Updates

This notice promulgates the expiration of Project Code [PROJECT_CODE].

Policy and procedures for project codes are contained in DLM 4000.25-1, Military Standard Requisition Issue Procedures (MILSTRIP) Appendix 2.13. A listing of Category C and D Project Codes may be accessed from the Project Code Management System maintained at DLA Transaction Services:

<u>https://www.dla.mil/j-6/dlmso/CertAccess/SvcPointsPOC/ProjCodes/CD_ProjCd.docx</u> (For Official Use Only (FOUO) version, including point of contact information), or www.dla.mil/j-6/dlmso/eLibrary/ServicePoints/CD_ProjCd_nopoc.docx (general access).

Code Duration **Use/Reference Monitor/Coordinator** PROJ IDUR BEGIN DAT [PROJECT_CODE_NAME] + [ORGANIZATION] ECT C E (Month DD, [PROJECT_CODE_DESC] "Comm: " + ODE] <u>YYY)] +</u> [POC_COMM] (###-###-If SC EXCLUDE IND is True, Then "This {|f <mark>####)</mark> project code may not be used by foreign countries." DUR EXTENSION "DSN: " + [POC_DSN] DATE is not null, {If NATO_ONLY is True, Then "This project <mark>(###-###-####)</mark> Then "- Extended to" code is for NATO use only." [REFERENCE] **[DUR EXTENSION** _DATE] (Month DD, ¥¥¥¥), Ör If DUR_END_DATE is null, Then " to Continuing" Else " 🖶 " [DUR_END_DATE] (Month_DD, YYYY) } Expired on ACTUAL_EXPIRED _DATE] (*Month DD*, YYYY) Examples: 1) April 08, 2008 Extended to July 31

Project Code [PROJECT_CODE] is updated as follows:

2014	
Expired on October 25, 2013	
2) October 13, 1976 te Continuing	
Expired on October 25, 2013	
3) August 29, 2013 to August 31, 2014	
Expired on October 25, 2013	

Addressees may direct their questions to the DOD MILSTRIP Administrator. All others please contact your Component Supply PRC Representative.

ENCLOSURE 7 TO ADC 1118

REVISED AP	PENDIX 2.13 TEXT	EXPLANATION
	PPENDIX 2.13 CT CODES	
programs, projects, and operations.—T 59. If no project code is applicable, rp applicable transaction.	accumulate Service/Agency (S/A) exercises, maneuvers, and other distinct he project code shall be entered in rp 57- 57-59 shall be left leave blank in the	Distinguish legacy and DLMS uses of project codes. Remove duplicative information about the legacy record positions.
decisions. Project codes are not relate used, do not alter nor override the prio Requisitions containing project codes	Staff (CJCS) assigned codes, do not dence for requisition processing or supply ed to priority in any respect and, when rity assigned to a requisition or shipment. and shipments related thereto <i>willshall</i> be priority designator and implied/requested	Administrative edits.
and willshall appear as a part of shipp	perpetuated in all related documentation ing container markings. Recognition of Services/Agency (S/A) and the resultant and shipments willshall be limited to:	Administrative edits.

¹ ADC 1043 added the Standard Line of Accounting (SLOA) requirement for a project code element in the FA2 segment, but also noted that the SLOA project code may or may not be the same as the supply project code.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.3.1. <u>Shipment Consolidation</u> . Criteria for consolidation of project code materiel is published in DTR 4500.9-R.	
AP2.13.3.2. <u>Container Marking</u> . Shipments <i>will</i> shall be marked as prescribed in MIL-STD-129, as amended.	Administrative edit.
AP2.13.3.3. <u>Shipment Release/Movement Control</u> . At the time of project announcement for contingencies and similar rapid response situations, the initiating S/A <i>willshall</i> provide the instructions as to procedures to be followed on requisitions which must arrive at destinations within specified time periods.	Administrative edit.
AP2.13.4. Project codes are categorized into four groups and the authority to assign project codes varies by category. The following paragraphs provide the definitions of each category of project codes and identify the S/A which is authorized to assign each category of project code. The authoritative source for each category of project codes is either maintained with the Services or the Project Code Management System (PCMS) as part of DLA Transaction Services logistics transaction processing infrastructure. ²	Clarification of the authoritative source for project codes after PCMS is initially stood up.
AP2.13.4.1. <u>Category A</u> . For use when no meaning of the code <i>willshall</i> be perpetuated outside the originating S/A. The code <i>willshall</i> be perpetuated in all related documentation and <i>willshall</i> appear as a part of the shipping container markings. Project codes in <i>Category A</i> may be assigned by those S/As identified in Appendix 2.2 by a distinct S/A code, Federal Standard Requisitioning and Issue Procedures (FEDSTRIP) activity address code (AAC), and by those Agencies using the multiuse Service Code H. <i>Category A project codes are managed by the Services and are not included in the PCMS.</i> ³	Administrative edits. Explain that Category A project codes are managed by the individual Services outside PCMS.

 ² ADC 1118 initiated the development of PCMS. Until PCMS is implemented, the authoritative source for Category C & D project codes is MILSTRIP Appendix 2.13, posted to the DLMSO website: www.dla.mil/j-6/dlmso/elibrary/manuals/dlm/dlm_pubs.asp
 ³ Addition of Category A and/or B project codes may be addressed as a future enhancement to

³ Addition of Category A and/or B project codes may be addressed as a future enhancement to PCMS based on S/A requirements.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.4.2. <u>Category B</u> . For use when recognition and exceptional processing actions have been prearranged between specified S/As. Category B project codes <i>willshall</i> be announced <i>by the managing S/A</i> only to participating S/As, <i>with the information described</i> in the format provided below <i>in AP2.13.6.3</i> . Assignment authority is the same as for <i>G</i> ategory A. <i>Category B project codes are managed by the Services and are not included in PCMS.</i> ⁴	Clarified where the information of the announcement is detailed and made clear that Category B project codes are managed by the individual Services outside PCMS.
AP2.13.4.3. <u>Category C (3/alpha<i>numeric/alphanumeric)</i></u> . Assigned for common purpose use by all or specified S/As. <u>Category C project code(s) are assigned for a specified period of time, not to exceed two years initially, with an exception for project codes assigned to ongoing MILSTRIP procedures. The project code monitor/coordinator will evaluate the need to extend and update Category C project codes prior to expiration.—Approved category C project codes shall be disseminated electronically to the designated project code contact points and Supply Process Review Committee (SPRC) mombers. All eCategory C codes are managed in PCMS by OSD, Office of CJCS, or the DoD Military Standard Requisition and Issue Procedures (MILSTRIP) Administrator.⁵-published on the DLA Logistics Management Standards Website unless prohibited by security classification. www.dla.mil/j 6/dlmso/elibrary/manuals/dlm/milstrip_pubs.asp.</u>	Expands pool of codes to include numerics. Clarifies that Category C project codes are to have a defined termination date of no more than two years out, to ensure the project codes are re- evaluated and updated. Exception for project codes related to ongoing procedures. Dissemination rules consolidated in AP2.13.6.
AP2.13.4.3.1. Assignment of C ategory C project codes may be requested by OSD/CJCS or by S/As. S/A requests willshall be forwarded by the Supply Process Review Committee (SPRC) representative to the DoD Military Standard Requisition and Issue Procedures (MILSTRIP) Administrator by the designated S/A project code contact points. Such requests must shall:	Administrative edits.
AP2.13.4.3.1.1. Include a statement of the intended use.	

⁴ Ibid. ⁵ ADC 1118 initiated the development of PCMS. Until PCMS is implemented, the authoritative source for Category C & D project codes is MILSTRIP Appendix 2.13, posted to the DLMSO website: www.dla.mil/j-6/dlmso/elibrary/manuals/dlm/dlm_pubs.asp

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.4.3.1.2. Indicate the S/As which <i>willshall</i> be involved (including designator of applicable S/A codes).	Administrative edit.
AP2.13.4.3.1.3. Provide the effective date and termination date of the code.	
AP2.13.4.3.1.4. Identify at least one monitor/coordinator.	Consolidated from AP2.13.4.4.4.1.1. removed below.
AP2.13.4.3.1.5. Note any references.	Consolidated from AP2.13.4.4.4.1.1. removed below.
AP2.13.4.3.2. The following special assignments are in effect:	Eliminated as only one exception assignment rule will remain.
AP2.13.4.3.2.4. Project Codes CYK , JZC, JZM, JZO , and RBB are designated as C ategory C and are authorized exceptions to the normal C ategory C 3/alpha numeric /alpha numeric structure.	Add existing CYK and JZO as format exceptions.
AP2.13.4.3.2.2. Project codes in the 3E_ series are reserved for assignment for exercises (e.g., military/mobilization exercises).	Removed to open up the series as available for any
AP2.13.4.3.2.3. Project codes in the 3J_and 3H_series are reserved for assignment by the Joint Materiel Priorities and Allocation Board (JMPAB).	Category C code assignment.
AP2.13.4.3.2.4. Project codes in the 3R_ series are reserved for assignment in support of rapid deployment/reaction forces responding to contingencies.	

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.4.4. <u>Category D (9/alphanumeric/alphanumeric)</u> . OSD/CJCS project codes. Requisitions and materiel releases with C ategory D project codes <i>willshall</i> be ranked above all other requisitions with the same priority designators for processing purposes. <u>All category D project codes are in the 9_series</u> . <i>Authorization for use of Category D project code(s) will be for a specified</i> <i>period of time, not to exceed two years initially</i> . OSD/CJCS will evaluate the need to extend and update Category D project codes prior to expiration. All Category D codes are managed in PCMS by OSD and CJCS. ⁶ The following definitions of specific series apply:	Administrative edit. Clarifies that Category D project codes are to have a defined termination date of no more than two years out, to ensure the project codes are re- evaluated and updated.
AP2.13.4.4.1. <u>9/numeric/numeric</u> - reserved for assignment by OSD. Specific use of the code is to be determined by OSD. Such codes shall be monitored by DASD (L&MR) SCI in coordination with the DoD MILSTRIP Administrator. <u>AP2.13.4.4.2. <u>9/numeric/alpha</u> - identifies allocation at the level of the Chairman, Joint Chiefs of Staff of significant material or equipment items that are on hand or are becoming available for issue when resources are not sufficient to moet all requirements. (This series of project codes is used for scarce resource allocation.)</u>	Removed to open up the 9 series as available for any Category D code assignment.
AP2.13.4.4.3. <u>9/alpha/numeric</u> - identifies the establishment and subsequent release, at the level of the Chairman, Joint Chiefs of Staff, of emergency, reserve, or specified purpose stocks which are on hand or are becoming available. (This series of project codes is used as authority to release resources which are being held for contingencies; for example, safety stocks and war reserves.)	
AP2.13.4.4.4. <u>9/alpha/alpha</u> - identifies a project, operation, program force, or activity sanctioned by the Chairman, Joint Chiefs of Staff acting on behalf of the Joint Chiefs of Staff, or by the Chairman acting on behalf of the Secretary of Defense which requires heightened logistic infrastructure visibility and support.	

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.4.54.4.1. OSD and CJCS Assignment Requests	Subsections reorganized out from Category D and applied specifically to OSD and CJCS.
AP2.13.4.4.1.1. S/A requestors of project codes shall provide Service Code(s),. Use/References, Monitor/Coordinator, Effective Date, and Termination Date. This information is necessary for to produce the project code announcement required by paragraph AP2.13.5., below.	Consolidated into AP2.13.4.3.1. above
AP2.13.4.5.14.4.1.2. OSD project codes will be assigned only to projects and programs clearly of direct interest to the Secretary of Defense (SECDEF). Requests for assignment of OSD project code(s) willshall be submitted to the DASD (L&MR) SCI. An information copy of the request willshall be provided to the DoD MILSTRIP Administrator. The DeD MILSTRIP Administrator shall assign the appropriate project code uUpon approval of the request by the DASD (L&MR) SCI, OSD will complete assignment of the project code in PCMS, or may request CJCS record the project code in PCMS on behalf of OSD ⁷ .	Consolidated from AP2.13.4.4.4.2.1. below. OSD is to assign the project code using PCMS, but the rarity of OSD project code assignments requires that OSD be able to request CJCS record the project code on OSD's behalf in cases should the OSD account(s) lapse.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.4.5.2.4.4.1.3. CJCS project codes will be assigned only to projects and programs clearly of direct interest to the CJCS acting on behalf of the SECDEF. The Force/Activity Designators (F/AD) to be used in conjunction with the CJCS project code should be designated in the authorization. Requests for assignment of CJCS project code(s) willshall be submitted to the JMPAB, an agency of the Chairman, Joint Chiefs of Staff, and approved through the appropriate office listed below to authorize CJCS to complete assignment of the project code in PCMS ⁸ :	Reorganizes special CJCS assignment rules out from under Category D to apply to both C & D. Additions consolidated from AP2.13.4.4.4.2.2. removed below. Clarify that the CJCS will assign the project code using PCMS.
AP2.13.4.5.2.4.4.1.3.1. Service Headquarters.	Renumbered due to reorganization
AP2.13.4.5.2.4.4.1.3.2. Unified or Service Command Headquarters.	of parent procedure.
AP2.13.4.5.2.4.4.1.3.3. The Joint Staff.	
AP2.13.4. <mark>5.2.4.4.1.3.4. OSD.</mark>	-
AP2.13.4.4.4.2. Assignment Constraints	Subsections reorganized.
AP2.13.4.4.2.1. OSD project codes shall be assigned only to projects and programs clearly of direct interest to the Secretary of Defense (SECDEF). Authorization for use of OSD project code(s) shall be for a specified period of time.	Consolidated into AP2.13.4.5.1. above
AP2.13.4.4.4.2.2. CJCS project codes shall be assigned only to projects and programs clearly of direct interest to the CJCS acting on behalf of the SECDEF. Authorization for use of a CJCS project code shall be for a specified period of time, and the Force/Activity Designators (F/AD) to be used in conjunction with the CJCS project code should be designated in the authorization.	<i>Consolidated into</i> <i>AP2.13.4.5. above</i>

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.64.4.4.3. <u>Dissemination</u> . When Category C & D project codes are initially assigned, extended, or cancelled prior to the current expiration date, PCMS will distribute announcements to the listed monitor(s)/coordinator(s) for the project code and all those subscribed to receive project code announcements. ⁹	Reorganizes out from under Category D to make consolidated dissemination procedures for Category C & D codes.
AP2.13.6.1. The following are required to subscribe in PCMS to receive project code updates ¹⁰ :	New procedure to ensure known Category C & D
AP2.13.6.1.1. Designated OSD project code representatives,	project code stakeholders are
AP2.13.6.1.2. Designated CJCS project code representatives,	notified of project
AP2.13.6.1.3. DoD MILSTRIP Administrators,	code assignments, updates, and early
AP2.13.6.1.4. Designated S/A project code representatives,	terminations.
AP2.13.6.1.5. S/A representatives of the Supply Process Review Committee.	
AP2.13.6.2. Initial dissemination of CJCS- assigned c ategory C and D project codes <i>will</i> shall be accomplished-in multiple steps, as follows:	Renumbered as part of reorganization of dissemination procedures. Administrative edit.

 ⁹ ADC 1118 initiated the development of PCMS. Until PCMS is implemented, DoD MILSTRIP Project Code Support will disseminate project code notices to the representatives listed under AP2.13.6.1. and other interested parties.
 ¹⁰ ADC 1118 initiated the development of PCMS. The subscription capability is a planned

¹⁰ ADC 1118 initiated the development of PCMS. The subscription capability is a planned enhancement of PCMS. Until PCMS is implemented, DoD MILSTRIP Project Code Support will disseminate project code notices to the representatives listed under AP2.13.6.1.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.6.24.4.4.3.1. For OSD/CJCS project codes, OSD/CJCS are responsible for electronically disseminatinge the applicable authorizing project code message (or the Execute Order containing project code assignment) to S/A Headquarters and other activities as appropriate.	Renumbered as part of reorganization of dissemination procedures. Since no longer under Category D, clarified as the authorizing message distributed by OSD and CJCS.
AP2.13.4.4.3.2 OSD/CJCS electronically forwards	Removed as not
unclassified notification of Category D project code only assignment to the DLA	relevant when
Transactions Services.	PCMS is stood up.
AP2.13.4.4.3.3. OSD/CJCS electronically forwards	Removed as not
unclassified notification of Category C or D project code assignment to DoD	relevant when
MILSTRIP Administrator.	PCMS is stood up.
AP2.13.6.24.4.4.3.4.2. DoD MILSTRIP Administrator The approved	PCMS will take
project code is finalized and made active in PCMS, which electronically	over dissemination
forwards an unclassified project code assignment letter to subscribers the	of C & D project
designated S/A project code contact points ⁴⁴ and Supply PRC members. Also,	codes. Include web
PCMS will push notification of the new code to eligible systems. ¹²	service capability.
AP2.13.6.24.4.4.3.5.3. S/A project code representativescontact points	Administrative
electronically disseminate the project code <i>notice</i> letter or message to all involved S/A activities.	edits.

¹¹ <u>www.dla.mil/j-6/dlmso/oLibrary/Rostrictod/SvcPointsPOC/default.asp</u> (soloct <u>Svc Pt</u> for project codes)

¹² ADC 1118 initiated the development of PCMS. Until PCMS is implemented, the authoritative source for Category C & D project codes is MILSTRIP Appendix 2.13, posted to the DLMSO website: www.dla.mil/j-6/dlmso/elibrary/manuals/dlm/dlm_pubs.asp. The MILSTRIP Project Code Support will disseminate project code notices based on the formats of MILSTRIP Appendix 1.37. Push notifications to Component systems is a planned enhancement of PCMS.

	REVISED APPENDIX 2.13 TEXT	EXPLANATION
odit all requisitions and A0_, AM_, AT_, and AP codos. If an invalid/exp blank the project code, action back to the requise accomplish this, DLA Tr table based upon OSD/	4.4.4.4. <u>Validation</u> . The DLA Transaction Services shall related transactions (Document Identification Code (DIC) (R) for invalid/expired OSD/CJCS category D project ired code is present, DLA Transaction Services shall forward the requisition for processing, and report this sitioner in an AE9 transaction with BK status. To cansaction Services shall establish and maintain an edit CJCS message, or communication from the MILSTRIP radditions, deletions, or corrections to project code	The Validation procedure is reorganized to AP2.13.9.2. so as to not interrupt the flow of dissemination procedures and maintenance.
terminations shall be u	ouncements of project code assignments, <i>updates and</i> nder procedures and conditions specified in paragraph willshall provide the information listed below:	Reorganized to be a part of dissemination procedures.
TITLE	EXPLANATION	
Project Code	Code assigned under the provisions of this manual.	
Effective Date	Indicate the date when supply sources should commence required action relative to the code.	
Termination Date or Continuing	Identify the last calendar day that the project code will be active, or indicate that the project code is continuing indefinitely for project codes integrated with ongoing MILSTRIP processes. When After a specified termination date is reachedpassed, inter-S/A recognition of the code willshall stop and categories C and D project codes willshall be removed deleted from the active project code listing. Unfilled requisitions (which have not been canceled) containing an terminated deleted project code (€Category B, C, or D) willshall be processed in the same manner that requisitions with €Category A project codes are processed. No mass cancellation of CJCS project coded requisitions is authorized without prior approval of the JMPAB.	Clarify project codes expire at the end of the termination date, rather than at the beginning of the day. Reinforce that only MILSTRIP procedural project codes may be ongoing (i.e. lack a termination date). Administrative edits.
	EXPLANATION	
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Service Code(s)	All or specified S/A code(s) which <i>willshall</i> be used in conjunction with the project code. This information is to be included as part of the Project Code Description field of PCMS.	Administrative edit. In PCMS this information has to be included as part of the Project Code Description field.
Use/References	1. <u>Use</u> - Use a clear-text statement defining the intended use of the code and indicating those to whom it applies (unless the use is classified). Also, if applicable, provide an abbreviated project name.	Administrative edits.
	2. <u>References</u> - Cite inter-S/A agreements and other documents when establishing or specifying special controls for the project. The S/A establishing the project is responsible for ensuring that suppliers are provided copies of these documents, if not available on an inter-S/A basis. If a joint regulation is cited, all S/A numbers <i>willshall</i> be included in the project code announcement. An assembly point for shipment may be designated in this column by use of the DoDAAC for the assembly point. The DoDAAC of the assembly point <i>willshall</i> be entered in requisitions by requisitioners as the ship-to address. Shipping activities are not required to use project code announcements to determine the ship-to address unless inter-S/A agreements are negotiated for special routing of shipments. Only one assembly point per project code may be assigned.	
Monitor/Coordinator	Identify the activity within the S/A or OSD/CJCS which is monitoring or coordinating the project, point of contact, telephone number (DSN and commercial, as applicable), and email address.	
AP2.13.6.3.1 project code announc to Appendix 1.37 for t	New sections to explain the scenarios and	

¹³ ADC 1118 initiated the development of PCMS. Until PCMS is implemented, the MILSTRIP Project Code Support will disseminate project code notices based on the formats of MILSTRIP Appendix 1.37.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.6.3.2. When an active project code is extended, PCMS will distribute a project code update announcement indicating the new termination date. ¹⁴ Refer to Appendix 1.37 for the format of the generated announcement.	notice format type.
AP2.13.6.3.3. When an active project code is being cancelled early (i.e., before the currently published termination date) or reaches its termination date PCMS will distribute a project code cancellation announcement. ¹⁵ The prior termination date is to be crossed out and the actual expiration date distinctly displayed. Refer to Appendix 1.37 for the format of the generated announcement. There is no notification distributed when a project code automatically cancels on the published termination date.	
AP2.13.6.4. Following the initial dissemination of the project code assignment, PCMS will include the code in reports and relevant queries of active project codes. ¹⁶	Introduces the various ways new and expired project codes are discoverable.
AP2.13.4.4.4.3.6.4.1. Following this initial dissemination of the category C and D project code assignment, For those without PCMS accounts, reports containing all Category C and D codes will be published electronically on the DefenseLA Logistics Management Standards Office Website www.dla.mil/j-6/dlmso/elibrary/manuals/dlm/milstrip_pubs.asp unless prohibited by security classification. The report includes active project codes and those that have expired in the six months prior of the report generation date.	Move section to better fit flow and describe the new way the report is produced. Administrative edits.
AP2.13.6.4.2. Those with access to PCMS can access system generated reports and perform ad hoc queries. See AP2.13.9.1. below for information on who, and how, individuals obtain PCMS accounts. ¹⁷	Establishes ad hoc query capability.

¹⁴ Ibid.
 ¹⁵ Ibid.
 ¹⁶ ADC 1118 initiated the development of PCMS. Until PCMS is implemented, reports of Category C & D project codes can be accessed as described in AP2.13.6.4.1..
 ¹⁷ Ibid.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.76. <u>Maintenance of Project Code Assignments</u> . The Component designated S/A project code representativescentact point (and the initiator or requestor of the project code, if different from the S/A project code representativescentact point list referenced under paragraph AP2.13.87., below) willshall ensure that the status of the project code remains current. In addition to the requirements identified in AP2.13.5., tThe initiator or requestor of a project code willshall provide the current information of the monitor/coordinator and requests for extension up to two years to the OSD/CJCS or DoD MILSTRIP Administrator as appropriate. As When informed of project code assignment changes occur, the appropriate PCMS user will record the changes in PCMS, DoD MILSTRIP Administrator which in turn willshall notify all subscribers as referenced in AP2.13.6.3 above interested parties; such as, the project code contact point, the requestor or initiator (if different from the project code contact point), and the monitor/coordinator. The project code contact point and the initiator or requestor of the project code (if different from the project code contact point) shall also notify all interested parties of changes in project code assignments. ¹⁸	Administrative edits. Since Category C & D project codes can only be updated in PCMS by OSD, CJCS, or the MILSTRIP Administrator, updates must be routed through the appropriate PCMS user. PCMS will notify subscribers as described in the dissemination section above.
AP2.13.87. <u>Service/Agency MILSTRIP Project Code RepresentativesContact</u> <u>Points</u> . AP2.13.8.1. OSD/CJCS, Services, and DLA will formally designate a	Administrative edit. New requirement
primary representative, and may designate up to three alternates. Appointment letters adding or removing individuals as representatives are to be signed by the designating OSD/CJCS/Component governing authority for project codes and sent to the MILSTRIP Project Code Support at Defense Logistics Management Standards Office and to the DLA Transaction Services PCMS Administrator. ¹⁹ Refer to Appendix 1.38 for an appointment letter template.	to formalize the designation of project code representatives.
AP2.13.8.2. The S/A designated project code representativescontact points are published electronically on the DLA-Defense Logistics Management Standards Office Website https://www2.dla.mil/j- 6/dlmso/CertAccess/SvcPointsPOC/allpoc.asp (CAC required).	Administrative edits.

¹⁸ ADC 1118 initiated the development of PCMS. Until PCMS is operational, the authoritative source for Category C & D project codes is MILSTRIP Appendix 2.13, posted to the DLMSO website: www.dla.mil/j-6/dlmso/elibrary/manuals/dlm/dlm_pubs.asp. MILSTRIP Project Code Support will disseminate project code notices based on the formats of MILSTRIP Appendix 1.37.
¹⁹ ADC 1118 initiated the development of PCMS. Until PCMS is operational, a copy of the appointment letter does not need to be sent to the DLA Transaction Services PCMS Administrator.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.9. Project Code Management System.	New Section on PCMS.
AP2.13.9.1. <u>System Administration</u> . ²⁰	New requirement establishing DLA
AP2.13.9.1.1. DLA Transaction Services maintains the PCMS application for updating Category C & D project code data. ²¹ It facilitates project code lifecycle management, automated notification to designated recipients, and real-time project code validation for supply transactions processed through DLA Transaction Services. Access to the PCMS application is controlled in accordance with DoD Public Key Infrastructure (PKI)/Common Access Card (CAC) requirements and requires an appointment letter submitted to the MILSTRIP Administrator, and a System Access Request (SAR) submitted to DLA Transaction Services at https://www.transactionservices.dla.mil/daashome/customerassistance.asp.	Transaction Services to develop and maintain PCMS, and the process to grant/manage access to those users which will maintain the Category C & D
AP2.13.9.1.2. DLA Transaction Services deactivates accounts when an account holder is no longer authorized or when the account has not experienced activity for a period of time determined by DLA Transaction Services. OSD/CJCS and MILSTRIP Administrator accounts are restricted through access controls to project code categories appropriate to their role authorized in their appointment letter. S/A Project Code Representatives and SPRC representatives may submit a SAR to obtain a read-only access account to perform ad hoc queries.	project codes and read-only access to authorized users for ad hoc queries.

 ²⁰ ADC 1118 initiated the development of PCMS. Until PCMS is operational, procedures of AP2.13.9.1. are on hold.
 ²¹ Addition of Category A and/or B project codes may be addressed as a future enhancement to PCMS based on S/A requirements.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.9.24.4.4.4. <u>Validation</u> . Using project code data in PCMS, DLA Transaction Services will edit all requisitions and related transactions (DLMS 511R / MILSTRIP Document Identification Code (DIC) A0_, AM_, DLMS 869F / MILSTRIP DIC AT_, and DLMS 517M / MILSTRIP DIC APR) for invalid/expired ¢Category C & D project codes. ²²	Reorganized and modified from AP2.13.4.4.4. removed above. Designates PCMS as the source for validation. Expands project code validation to Category C codes. Identifies DLMS in addition to legacy transactions.
AP2.13.9.2.1. The edit check for valid project codes compares the project code in the transaction to the project codes recorded in PCMS and verifies the project code is present and currently active.	Clarifies that PCMS will be able to perform the validation based on the existence of a project code, but must also check the project code's status since PCMS will allow for reserved and pending project codes, as well as retain historical project code data.

²² ADC 1118 initiated the development of PCMS. Until PCMS is operational, DLA Transaction Services will maintain the current validation/expiration edit check for Category D project codes.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.9.2.2. If the edit check determines the project code exists but has expired, PCMS compares the ordinal date from the requisition document number in the transaction to the beginning date and actual expiration date of the project code in PCMS to determine if the project code was active at the time of the original requisition.	By comparing against the requisition date embedded in the document number, follow-on requisition related transactions will not strip the project code if it was valid at the time of the original requisition.
AP2.13.9.2.3. If an invalid /expired code is present or a project code is used on a requisition issued outside the active period for the project code, DLA Transaction Services will blank the project code, forward the requisition for processing, and report this action back to the requisitioner in a supply status transaction (DLMS 870S / MILSTRIP DIC AE9) with BK status.	
AP2.13.9.3. PCMS will track which project codes are reserved, pending active, and expired. ²³	Key function of PCMS.
AP2.13.9.3.1. PCMS users may reserve a project code within their authority to assign for up to one year. If the project code is not made active or given a pending date to become active within the year it was reserved, then PCMS will no longer reserve the project code. During the time that a project code is reserved, it is only discoverable within PCMS by other users who could have been assigned the same code.	One year reservation based on most extreme historical scenario. Request comment if insufficient. Would recommend considering limits on the number of codes a user can reserve and for a shorter time, if possible, to avoid running out of available codes.

²³ ADC 1118 initiated the development of PCMS. Until PCMS is operational, procedures of AP2.13.9.3. are on hold and MILSTRIP Project Code Support will continue to track and disseminate project codes.

REVISED APPENDIX 2.13 TEXT	EXPLANATION
AP2.13.9.3.2. PCMS users can set a project code to automatically become active on a date up to 30 days in the future. In order to set a project code for future activation, the project code must have the required information for disseminating the project code as called for in AP2.13.6.3 During the time that a project code is pending activation, it is only discoverable within PCMS by other users who could have assigned the same code.	Thirty day window based on most extreme scenario of past experience. Request comment if insufficient.
AP2.13.9.3.3. PCMS will not offer a previously expired project code to be reused for another purpose until at least five years after the project code expired. When a user requests to create a new project code, PCMS will first offer the project code that has gone the longest since being used. The user be able to request a specific project, so long as it is not already active or within five years since expiring.	Allow sufficient time for any old requisitions with expired project codes to clear out of the supply chain.

ENCLOSURE 8 TO ADC 1118 AP1.38. APPENDIX 1.38

Template for Service/Agency Project Code Representative Appointment Letter

[AGENCY LETTERHEAD]

MEMORANDUM FOR: Defense Logistics Management Standards Office, DLA Transaction Services PCMS Administrator

SUBJECT: Service/Agency Project Code Representative Letter of Appointment

REFERENCES: (a) DLM 4000.25-1, Military Standard Requisitioning and Issue Procedures (MILSTRIP), Appendix 2.13

In accordance with reference (a), Primary and Alternate Service/Agency Project Code Representatives are appointed on behalf of the OSD/CJCS/Service/Agency as follows:

Primary Project Code Representative:

Ms. XXXXX XXXX Email: <u>XXXXXX.XXXX@</u> Comm: 703-607-XXXX DSN: 327

Alternate Project Code Representative: Mr. XXXXXX XXXXXX, Email: XXXXXXX.XXXXXX@ Comm: 703-607-XXXX DSN: 327

These representatives are responsible for the currency and accuracy of our project codes and for maintaining records to support the assignment, modification or deletion of each project code.

If there are any additional questions or concerns, please contact me at XXX-XXX-XXXX.

XXXXX X. XXXXXX Authorized Agency Representative

Instructions/Information

- 1. Service/Agency Project Code Service Representative may not appoint themselves.
- 2. Send your letter as a PDF attachment to a digitally signed email to MILSTRIP Project Code Support at <u>@TBD77@dla.mil</u>.
- 3. A new letter listing all Service/Agency Project Code Service Representative is required promptly for any additions or deletions.
- 4. Service/Agency Project Code Representatives are shown at: <u>https://www2.dla.mil/j-6/dlmso/CertAccess/SvcPointsPOC/allpoc.asp</u>.

Additional Requirements for PCMS Users (Required for: OSD/CJCS representatives and DoD MILSTRIP Administrator; Optional for: Project Code Service Representative read only access):

- 5. Send a copy of your digitally signed appointment letter to DLA Transaction Services at 77TBD? @dla.mil.
- 6. To submit a Systems Access Request to the DLA Transaction Services PCMS application following appointment visit <u>https://www.daas.dla.mil/sar/sar_menu.html</u>.
- 7. Deleted Service/Agency Project Code Representative accounts for the PCMS at DLA Transaction Services will be immediately deactivated.

ENCLOSURE 9 TO ADC 1118

Proposed DLMS Change (PDC) 1118 Response Table:

	Component	Response	Resolution
1.	Army	Concur.	Noted.
2.	Air Force	This change should make the DLA Transaction Services the Authoritative Data Source (ADS) for DoD Project Codes. We understand the current ADS is the DLMSO Authorized Transaction Repository. Will the ADS be re- designated? We recommend the follow-on ADC address the appropriate ADS so all consumers know appropriate data source.	Agree. ADC now states that when PCMS is stood up at DLA Transaction Services, it will assume the role of the ADS for Category C & D project codes to be used with DLMS qualifier 78.
3.	DLA Transaction Services	Completion by DLA Transactions Services Solutions to complete the following objectives is dependent upon any future requirements to provide Audit programming support as directed by the Transactions Services Director, Brad Lantz.	Noted.
4.		We have many comments and/or questions concerning the logic and details within the Enclosures that could affect our stated timelines below, such as Enc. 2, P2, Items 9-10 - emailing of Project Code statuses. Our applications do not generate email notifications to customers. However, such details should not prevent the overall development of a basic Project Code web application.	Noted. Will discuss viable approaches to addressing functionality for status notifications, if cannot be performed according to the initial requirements of this ADC.
5.		Our experiences from the recent FUNDCODE development, testing (internal and external), and HQ Front Door approval process, suggests that once the application is submitted to the Front Door staff, approval can take 30 – 60 days. While the application is being reviewed for approval, internal use can begin immediately once all testing is complete. Once approval is granted, the application will be deployed to the production environment after any required training, which will be determined by DLMSO and Transactions Services personnel.	Noted.

	Component	Response	Resolution
6.	DLA Transaction Services (cont.)	Section 4.b.5 and 6 Agree to develop a web application as described; estimated completion of development for testing is Jul 31, 2015. Completion date is dependent upon modifications to the Project Code and Points of Contact database table by the Database Administrators IAW Enclosures 1 and 2. The User Role functionality (reference Enclosure 3), is not clear as it relates to the web application. Roles must be defined to restrict or allow functions for normal application usage, but the level of restriction should not be too limited within an application. What may or may not be feasible must be discussed for clear understanding for all involved and to accommodate internal application dependencies.	Noted. It is understood that during development there may be a need to discuss alternatives, adjusting the development schedule, or holding off on some less important functionality in order to get a quality core product stood up.
7.		Section 4.c.5.a Agree to develop report IAW or similar to the description in Enclosure 4, by Sep 30, 2015. The logic displayed must be discussed for precise development. Placement of the report link must be determined (Project Codes or Logistics Reports).	Noted.
8.		Section 4.c.6 Agree to provide a web service for customers to receive Project Codes data to be limited to the agreed release of database table elements, in relation to customer requirements.	Noted.

	Component	Response	Resolution
9.	Marine Corps	1. Headquarters Marine Corps has reviewed reference (a) and concurs with the PDC. No problems have been identified related to changing alpha numeric assignment rules as described in the PDC.	Noted.
10.		 The following suggestions are provided for potential future expansion to include A and B project codes. Field Name: Purpose. Type: VARCHAR2 (50). Use: O. Definition: To identify the reason 	Noted. These will be fed into Phase II requirements to be coordinated with the interested Components, should there be interest in
		for the project code. i.e. special programs, exercises, projects, operations or other purposes. Business Rule: Optional Freeform entry.	PCMS storing Category A & C project codes.
		b. Field Name: Element. Type: VARCHAR2 (3). Use: C. Definition: To identify which element of the MAGTF is expected to use the Project Code. Business Rule: If Code Owner = M than must not be null. Multiple selections are allowed. Values A=HQ, B=ACE, C=LCE, D=GCE, E=SE.	
		c. Field Name: Assigned_by. Type: VARCHAR2 (10). Use: C. Definition: To identify the office responsible for assigning and managing the project code. Business Rule: If Code Owner = M than must not be null. Values: A=CMC/SYSCOM, B=LOGCOM, C=I&L, D=Other.	
11.	Navy	Concur.	Noted.
12.	SOCOM	Concur.	Noted.
13.	USTRANSCOM	Concur.	Noted.
14.	CJCS	Concur.	Noted.
15.	OSD.	Concur	Noted.

	Component	Response	Resolution
16.	Component 16. DLMSO	In view of the enhanced data content available under PCMS, DoD MILSTRIP Administrators recommend modifying the validation/expiration of Category C & D project codes to compare the ordinal date from the Document number to the expiration date of the project code. This will eliminate blanking out project code on requisition modifications, follow-ups, and requisition reinstatements where the project code was valid and active when the original requisition was generated. As part of modifying the edit to account for enhanced date verification, as well as inclusion of the Web Service capability, the Components should enable up front edits in their supply	Modified in ADC above to include the modification of the requisition edit and impact to DLA Transaction Services and Components.
		systems to check project codes are both valid and active.	
17.		During the staffing of PDC 1118 the Joint Staff requested that the duration for project codes be removed from the non-FOUO version of the report.	Enclosure 4 updated to indicate the duration column to be printed on the FOUO version only.
18.		While finalizing the ADC, discussions with CJCS noted the value of having PCMS have access to supply transaction data for canned queries to examine recent use of the project code. Such data enables more informed consideration of extending project codes.	Updated ADC with new 4.c.(5)(c) and 4.c.(5)(d) to request DLA Transaction Services identify a workable source for such a capability.