



**DEFENSE LOGISTICS AGENCY
HEADQUARTERS
8725 JOHN J. KINGMAN ROAD
FORT BELVOIR, VIRGINIA 22060-6221**

June 04, 2018

MEMORANDUM FOR SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Approved Defense Logistics Management Standards (DLMS) Change (ADC) 1161B, Modify DLMS 536L Logistics Reassignment Management Data to Identify the Procurement Instrument Identifier (PIID) Associated with a Base Contract Number in Logistics Reassignment Contract History Data Transactions (Supply/Contract Administration)

We are forwarding the attached approved change to DLM 4000.25, Defense Logistics Management Standards, for implementation. Implementation must be completed by December 2019 for DLMS compliance; refer to the attachment for specific target dates. The Enterprise Business Standards Office (EBSO) will post the updated DLMS Implementation Convention to the Defense Logistics Management Standards Program Office Web at www.dla.mil/HQ/InformationOperations/DLMS/elibrary/Transformats/140_997/, within 10 days from the above date.

Addressees may direct questions to Ms. Tonja Daniels-Carter, DLMS Contract Administration, e-mail: tonja.daniels-carter@dlm.mil. All others must contact their Component designated Supply PRC representative at <http://www.dla.mil/HQ/InformationOperations/DLMS/allpoc/>

HEIDI M. DAVEREDE
Director
Enterprise Business Standards Office

Attachment
As stated

cc:
ODASD (SCI)
ODASD DPAP (PDI)

Attachment to ADC 1161B
Modify DLMS 536L Logistics Reassignment Management Data to Identify the Procurement Instrument Identifier (PIID) Associated with a Base Contract Number in Logistics Reassignment Contract History Data Transactions (Supply/Contract Administration)

1. ORIGINATING SERVICE/AGENCY AND POC INFORMATION:

a. Functional POC: Shawn Meads, HQ DLA J341, Order Fulfillment Order Management, e-mail: Shawn.Meads@dla.mil

b. Technical POC: Tonja Daniels-Carter, Enterprise Business Standards Office (EBSO/DLMS Program Office), e-mail: Tonja.Daniels-Carter@dla.mil.

2. FUNCTIONAL AREA:

a. Primary Functional Area: Logistics Reassignment Contract History Data

b. Secondary Functional Process: Contract Administration

3. REFERENCES:

a. [Defense Logistics Manual \(DLM\) 4000.25](#), Defense Logistics Management Standards (DLMS), Volume 2, Chapter 9, Logistics Reassignment

b. [Approved DLMS Change 1161A](#), Update Uniform Procurement Instrument Identifier (PIID) Numbering System in the Federal/DLMS Implementation Conventions and DLMS Manuals, February 23, 2017

4. APPROVED CHANGE(S):

a. Brief Overview of Change: This change updates the DLMS 536L Logistics Reassignment Management Data to enable identification of the PIID associated with the base contract number on Logistics Reassignment – Contract History Data transactions (Reference 3.a.). This will enable a capability removed during the transition to PIID numbering under ADC 1161A (Reference 3.b.). Inclusion of the base contract number and the PIID call/order number(s) will help associate both data elements for a complete contract history for an item being logistically reassigned.

b. Background:

(1) ADC 1161A (Reference 3.b.) updates DLMS procedures to accommodate the PIID numbering system. This was a mandated change required by recent changes to the FAR and DFARS. Under that change, the DOD PIID and PIID call/order are structured as unique 13-position identification numbers distinguished by the type of instrument identified in the ninth position. The letter F or M in the 9th position designates a PIID call/order. As initially

established in ADC 1161A, either the PIID or the PIID for the call/order are provided in the 536L transaction, but not both.

(2) To provide a complete history of the contracts on the 536L Logistics Reassignment – Contract History Data (2/HL03/10. Code IB – Contract loop) (legacy Document Identifier Code (DIC) DLW functionality) transaction, the losing item manager (LIM) needs to provide the gaining item manager (GIM) with both the base contract (Agreement) which was formerly the procurement instrument identification number (PIIN) and the call/order number (Order).

(3) Part of the new PIID process established a Reference PIID to represent the base contract between the purchasing organization and the vendor, and established a call/order PIID to be used when a specific order pursuant to the base contract is required. While either the Reference PIID or the call/order PIID can be used to look up item and order information, the logistics reassignment process seeks to provide the GIM with a comprehensive history of an item's prior procurement actions.

c. **Approved Change in Detail:** Update the DLMS 536L Implementation Convention (IC) to permit identifying both the PIID for the call/order associated with a base contract, and the PIID for the base contract for logistics reassignment transaction history transactions for PIID compliant contracts.

d. **Updates to DLM 4000.25:** Revise DLMS 536L IC as shown in the enclosure.

e. **Approved Transaction Flow:** Standard Logistics Reassignment transaction flows apply.

f. **Alternatives:** None identified.

5. REASON FOR CHANGES:

a. The call/order PIID and the Reference PIID share a similar contract format. Putting both pieces of data into the same X12 element will cause confusion among the Component systems, especially during the PIIN-PIID transition period. To facilitate a smoother data exchange, separate X12 elements in the Logistics Reassignment – Transaction History transaction will allow clear identification of the base contract (Reference) PIID and call/order PIID. This will reduce the possibility of errors in the data exchanges between the LIM and the GIM.

b. Associating the call/order PIID with the PIID for a base contract will allow the LIM to provide the complete contract history for an item being logistically reassigned.

6. ADVANTAGES AND DISADVANTAGES:

a. **Advantages:** Aligns the functionality in DLMS with the legacy Military Standard Transaction Reporting and Accountability Procedures (MILSTRAP) DIC DLW transaction content.

b. **Disadvantages:** None

7. ESTIMATED TIME LINE/IMPLEMENTATION TARGET:

a. DLA implemented this change in October 2017.

b. Components must implement by December 2019.

8. ESTIMATED SAVINGS/COST AVOIDANCE ASSOCIATED WITH IMPLEMENTATION OF THIS CHANGE: Not available.

9. IMPACT:

a. **New DLMS Data Elements:** None identified.

b. **Changes to DLMS Data Elements:** None identified.

c. **Automated Information Systems (AIS):** Revise DLA Enterprise Business Systems (EBS) and Component systems to accommodate this change. DLA and Component systems must accept (or generate, as applicable) the PIID for the call/order associated with the PIID for a base contract when using the logistics reassignment, contract history transaction.

d. **DAAS:** Update DAAS maps for revised DLMS 536L content.

e. **Non-DLM 4000.25 Series Publications:** Process revisions may require updates to internal operating procedures and other published guidance.

10. PROPOSED DLMS CHANGE (PDC) 1161B STAFFING RESPONSE/COMMENT RESOLUTION

	Originator	Response/Comment	Disposition
1.	Army	No Response Received	
2.	Navy	Concur	Noted
3.	Air Force	No Response Received	
4.	Marine Corps	Concur	Noted.
5.	DLA	Concur	Noted. Implemented October 2017
6.	DSCA	Concur	Noted
7.	USTRANSCOM	Concur	Noted.

Enclosure DLMS Implementation Convention (IC) Revisions

#	Location	Change Table for 536L Logistics Reassignment Management Data	Reason
1.	DLMS Introductory Note	<p><u>Add ADC 1161B to DLMS Introductory notes:</u></p> <p>- ADC 1161B, Modify DLMS 536L Logistics Reassignment Management Data to Identify the Procurement Instrument Identifier (PIID) Associated with a Base Contract Number in Logistics Reassignment Contract History Data Transactions (Supply/Contract Administration)</p>	To identify DLMS changes included in the implementation convention.
2.	Throughout this DLMS IC	<p><u>Change ADC 1161 to ADC 1161A in all IC Notes unless noted as relevant to ADC 1161B.</u></p>	Administrative update
3.	2/CS01/030	<p><u>Add new note 2 and renumber existing note:</u> Contract Number</p> <p>DLMS Note: 1. Must use with the 2/HL/010 contract loop to identify the procurement instrument identifier (PIID). When procurement is authorized under a PIID call/order number (F in 9th position), provide the value in the PIID field. Refer to ADC 1161A.</p> <p>2. Use only with Logistics Reassignment Contract History Data Transaction to provide the PIID of the base contract number. In CS06, provide the PIID of the call/order associated with the base contract. Refer to ADC 1161B.</p> <p>3. CS01 is optional to accommodate DLSS to DLMS conversion. The 536L is intended to accommodate all MILSTRAP DI Codes DLS through DLX transaction data for a given NSN and review period, in a single 536L transaction. CS01 would be a “must use” in this situation. However during DLSS to DLMS conversion some systems may be converting each individual MILSTRAP transaction to individual 536L transactions, in which case CS01 may not always be required.</p>	To provide a complete history of the contracts on the (Logistics Reassignment - Contract History Data), legacy DLW transaction information, the Losing Item Manager (LIM) needs to provide the Gaining Item Manager (GIM) with both the Agreement (formerly the PIIN) and the Order (formerly the CALL
4.	2/CS03/030	<p>Release Number</p> <p>DLMS Note: Use in the 2/HL/010 contract loop to identify the six-position Supplementary PIID when applicable. Refer to ADC 1161A.</p>	No Change; Provided for context only.
5.	2/CS06/030	<p><u>Open CS06 and add DLMS Note.</u></p> <p>Purchase Order Number</p> <p>DLMS Note: Use in the 2/HL/010 contract loop, only with Logistics Reassignment Contract History Data Transaction to provide the PIID of the call order associated with the base contract identified in CS01. Refer to ADC 1161B.</p>	Same Reason as CS01