MEMORANDUM FOR SUPPLY DISCREPANCY REPORT PROCESS REVIEW
COMMITTEE

SUBJECT: Approved Defense Logistics Management Standards Change 1439, Defense
Logistics Management Standards 842 Discrepancy Reporting Implementation
Convention Updates

The Defense Logistics Management Standards change, as outlined in the attachment, is
approved for implementation.

Addressees may direct questions to Ben Breen, e-mail: DEDSO.SDR@dla.mil. Others
must contact their designated Process Review Committee representative available at
https://www.dla.mil/Defense-Data-Standards/Committees/Contacts/.

Leigh E. Method, SES
Deputy Assistant Secretary of Defense
for Logistics

Attachments:
As stated

cc:
OUSD(C)
DLA J6DS

Approved Defense Logistics Management Standards Change 1439 Defense Logistics Management Standards 842 Discrepancy Reporting Implementation Convention Updates

1. ORIGINATING SERVICE/AGENCY AND POC INFORMATION: Ben Breen, Department of Defense Supply Discrepancy Report (SDR) Administrator, email: benjamin.breen@dla.mil.

2. REASON FOR CHANGE:

    a. Bottom Line Up-Front: Substantive updates made after approved proposed change are identified in green highlighting.

        (1) This change updates the following Defense Logistics Management Standard (DLMS) Implementation Conventions (ICs) based upon current Defense Logistics Agency Warehouse Management System (WMS) requirements.

            (a) 842A/W Standard Supply Discrepancy Report (SDR), Follow-up, Correction, Cancellation, and Reconsideration Request.

            (b) 842A/R Standard Supply Discrepancy Report (SDR) Reply.

            (c) 842C/I Stock Screening Request.

            (d) 842C/R Stock Screening Reply.

        (2) This change also updates the DLMS 842A/W IC Commercial and Government Entity (CAGE) code field to be completed with "UNKNW" when missing during the receipt process for Wrong Item SDRs.

    b. Background: During the WMS implementation for the Corpus Christi Distribution Center these DLMS 842 IC updates/improvements were identified:

        (1) Provide clarification on data elements; and

        (2) Remove unused data qualifiers.

3. CHANGE IN DETAIL:

    a. Technical Details: Update the four DLMS 842 series ICs as shown in the enclosure.

    b. Revised Transaction Flow: Standard SDR process flow applies.

4. IMPLEMENTATION TARGET: DoD Components must plan for a target implementation date not to exceed 2 years.

5. **TECHNICAL IMPACT:**

    a. <u>**Additions or Changes to Data Elements:**</u> See enclosure.

    b. <u>**Automated Information Systems (AIS):**</u> At a minimum the following SDR systems must make updates: Product Deficiency Reporting and Evaluation Program (PDREP), General Service Administration Vision, DLA Distribution Standard System (DSS), Enterprise Business System (EBS), and WMS, Army Logistics Modernization Program (LMP), Air Force Security Assistance and Cooperation, Air Force Wholesale D035K, and Air Force Integrated Logistics System-Supply (ILSS).

    c. <u>**Defense Automatic Addressing System (DAAS):**</u> DAAS will need to update the WebSDR application to ensure the translator aligns with the changes documented in this proposal.

6. **PUBLICATION/POLICY IMPACT:**

    a. <u>**Defense Logistics Manual (DLM) 4000.25:**</u> None identified.

    b. <u>**Non-DLM 4000.25 Publications:**</u> No Other publication reported.

7. **ASSUMPTIONS:** None identified.

8. **FINANCIAL IMPROVEMENT AND AUDIT REMEDIATION (FIAR), MATERIAL WEAKNESS, AND AUDIT-RELATED INFORMATION:** No audit information reported.

    a. <u>**Notices of Findings and Recommendations (NFR):**</u> None identified.

    b. <u>**Corrective Action Plan (CAP) References:**</u> None identified.

    c. <u>**Other FIAR, Material Weakness, and Audit-Related Information:**</u> None identified.

9. **END-TO-END TESTING REQUIREMENTS:** None required.

10. **REFERENCES:** None identified.

11. **APPROVED DLMS CHANGE (ADC) 1439 RESPONSE/COMMENT RESOLUTION:**

	Component	Response/Comment	Disposition
1.	ODASD (Logistics)	No response.	As noted by signed PDC.
2.	Army	Concur.	As noted.
3.	Navy	Concur with Comment.	DEDSO Response:

		Will the below two comments in LQ Position 1050, code 83, still apply, or will they be removed? 1. Use to identify the condition of the materiel as intended for shipment. Applicable to condition code discrepancies where the condition upon receipt is later specified. 2. For SQCR, reclassification condition code (Condition Code To) is identified using Qualifier BG	1. The DLMS notes for code 83 and BG are correct. 2. Qualifier BG is used to signify Condition Code TO for SQCRs.
4.	Marine Corps	Concur.	As noted.
5.	Air Force	Concur.	As noted.
6.	DLA	Concur with comment. 1. Will this PDC require changes to DSS? 2. Will the Military Services be able to send and receive stock screening transactions in 2 years?	DEDSO Response: 1. This is a business decision for DLA as DSS is being phased out. 2. DEDSO cannot determine if Military Services will be able to send and received stock screenings in two years.
7.	DAAS	Concur.	As noted.
8.	USASAC	Concur.	As noted.
9.	USTRANSCOM	No response. No impact.	As noted.

Enclosure

Revise the following DLMS 842-series ICs as shown:

Additions are shown in ***bold italics***. Significant changes are highlighted in green. Deletions are shown by single strikethrough text.

#	Location	DLMS 842 A/W (4030) Standard Supply Discrepancy Report (SDR), Follow-up, Correction, Cancellation, & Reconsideration Request	Reason
1.	DLMS Introductory Notes	Add ADC 1439 to DLMS Introductory Note 6: ***- ADC 1439, DLMS 842 Discrepancy Reporting Implementation Convention Updates***	Adds administrative change to the introductory notes.
2.	1/BNR01/0200	Update the DLMS Note as shown: **22 Information Copy** **DLMS Note:** *Use to indicate SDR is information copy dissemination to non-action activities. (Use of this code is not comparable to SDR Action Code 1H **and 3B** which informs the action activity that the SDR is provided for information only).*	Updated as requested by WMS Team requirements.
3.	1/BNR01/0200	Remove Qualifier 28 and DLMS Notes **~~28 Query~~** **~~DLMS Note:~~** ~~*1. Use to indicate a follow-up SDR for status on an open SDR. Use only after interim status has been received. Requires point of contact information and action date. Do not perpetuate data contents from previous submission. This type of follow-up may not be treated as an original SDR because original unchanged data content is not perpetuated. 2. Reserved - not currently available. 3. This is a DLMS enhancement for future implementation and requires coordination prior to use.*~~	Updated as requested by WMS Team requirements.
4.	1/BNR06/0200	Revise element attributes from "Use" to "Must Use" **C1 Claim Information** **DLMS Note:** *1.~~Use to indicate transaction reflects a DoD WebSDR/SQCR prepared standard SDR transaction.~~ **Mandatory use for SDR/SQCR Transactions.***	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
5.	1/N1/1200	Update N1 Segment from "Use" to "Must Use"	Updated as required by WMS Team requirement. This data element is

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			mandatory for SDR/SQCR transactions.
6.	1/N101/1200	Update DLMS Note for Qualifier 41 as shown: **41 Submitter** **DLMS Note:** *1. Use to identify the ~~DoDAAC of organization submitting~~ submitter of the SDR transaction. (The customer will be identified as the submitter unless using N101 Code Z6 or ZS.)* *2. For Type 5 SQCRs this signifies the storage activity.*	Updated as required by WMS Team requirement.
7.	1/PER/1700	Updated PER Segment from "Use" to "Must Use"	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
8.	1/PER01/1700	Add new DLMS Note 2 for Qualifier CB as shown: **CB Changed By** **DLMS Note:** *1.Use to identify the preparing official's information as associated with modified SDR/SQCR.* *CZ Claim.* ***2. Mandatory data element for SDR/SQCR.***	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
9.	1/PER01/1700	Update DLMS Note for Qualifier SM as shown: **SM Submitting Contact** **DLMS Note:** *Use to identify submitting ~~contract~~ contact as associated with an SDR follow up.*	Admin update for a misspelled word. Should say "contact."
10.	2/HL03/0100	Add new DLMS Note 2 for Qualifier RP as shown: **RP Report** **DLMS Note:** *1.Use in SDR/SQCR transactions to satisfy ANSI syntax requirement.* ***2. Must use for non-serialized UIT items***.	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
11.	2/LIN/0200	Update LIN Segment from "Use" to "Must Use"	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.

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12.	2/LIN/0200	Update Segment level DLMS Note as shown: **DLMS Note:** *1. For SQCR, **must** use this segment to cite the National Stock Number, when available, or other primary materiel identification.* *2. Use remaining LIN segment to further identify an item.*	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
13.	2/DTM/0600	Update DTM Segment from "Use" to "Must Use"	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
14.	2/REF/0700	Update REF Segment from "Use" to "Must Use"	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
15.	2/REF/0700	Update Segment level DLMS Note as shown: **DLMS Note:** Must use to identify the ~~*requisition*~~ document number. Use multiple repetitions as needed to identify additional reference numbers associated with a discrepancy.	Administrative correction.
16.	2/REF01/0700	Add new DLMS Note 2 for Qualifier 87 as shown: **87 Functional Category** **DLMS Note:** *1.Use to identify the type of SDR. Select one of the following: S (Shipping/Item), P (Packaging), or D (Dual Action).* **2. Must use if BNR01=00.**	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
17.	2/LQ01/1050	Update the DLMS Note for Qualifier EZ. **EZ Type Inspection Code** **DLMS Note:** *For SQCR must use to indicate type of inspection.* *C= Visual (COSIS) Inspection* *F=Safety of Flight (SOF) Inspection (includes Aviation Safety Action Message (ASAM)* **M=Manually Created Type 5** *P=Special Inspection at Single Location* *Q=Quality Related Inspection* *R=Reimbursement Special Inspection*	Adding Type Code "M" to the list of Inspection Type Codes for use with SQCR.

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		S=Shelf life Inspection *U=Safety of Use Inspection* *X=Critical Safety Item (CSI) Inspection* *Z=Suspect Counterfeit Inspection*	
18.	2/N101/2800	Update to the DLMS Note as shown: **HA Owner** **DLMS Note:** ***1. Do not use until new ADC authorizes use.*** *2. Use as applicable to identify the materiel owner by RIC. Must use for storage activity SDRs* *(Document Type 8, 9, R, A, N, and P) and SQCR (Type 5).* *3. For DLA Disposition Services prepared SDRs (Document Type D), use to identify DLA Disposition Services as the owner for materiel turn-ins with the exception of materiel that was not accepted. For this situation, the owner may be left blank and the original owner of the materiel will be understood to be the current owner.* *4. Delayed implementation. Use Code SUS Supply Source for owner identification pending implementation of ADC 1126 ~~no later than 2018~~.*	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
19.	2/N101/2800	Update to the DLMS Note as shown: **KA Item Manager** **DLMS Note:** ***1. Do not use until new ADC authorizes use.*** *2.Use as applicable to identify the item manager by RIC. Must use for use for storage activity SDRs* *(Document Type 8, 9, R, A, N, and P).* *3. Delayed implementation. Use Code SUS Supply Source for manager identification pending implementation of ADC 1126 ~~no later than 2018~~.*	Updated as required by WMS Team requirement. This data element is mandatory for SDR/SQCR transactions.
20.	2/N101/2800	Update the existing DLMS note as shown: SU Supplier/Manufacturer **DLMS Note:** *1. Use with REF01 XB to identify the name or CAGE code of the manufacturer of the incorrect (wrong) item received. This is a mandatory entry associated with the part number field incorrect. CAGE value may be* **"UNKNW"**~~zero-filled~~ *to satisfy application edit rules.*	Updated as discussed on 4/13/23 SDR Implementation Team Meeting.

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		2. For SU: WebSDR field length = 5 for CAGE; 20 if clear text is used.	
21.	2/LQ01/3340	Add new DLMS Note 2 for Qualifier 83 as shown: **83 Supply Condition Code** **DLMS Note:** *1.Use to identify the condition of the discrepant materiel.* ***2.Use for all SDR document types except Type 5- SQCR.***	Updated as required by WMS Team requirement. This data element is mandatory for SDR transactions.
22.	2/LQ01/3340	Add new DLMS Note 2 and 3 for Qualifier BG as shown: **BG Condition** **DLMS Note:** *1.Use to identify the Supply Condition Code of the incorrect (wrong) item received.* ***2. Only used when a W discrepancy code is used.*** ***3. Not used for SDR Document Type 5 - SQCR.***	Updated as required by WMS Team requirement. This data element is mandatory for SDR transactions.

#	Location	DLMS 842 A/R (4030) Standard Supply Discrepancy Report (SDR) Reply	Reason
1.	DLMS Introductory Notes	Add ADC 1439 to DLMS Introductory Note 4: ***- ADC 1439, DLMS 842 Discrepancy Reporting Implementation Convention Updates***	Adds administrative change to the introductory notes.
2.	2/LQ01/1050	Revise Data Element level DLMS Note 2 as shown: **Code List Qualifier Code** **Description:** Code identifying a specific industry code list **DLMS Note:** *1. The following codes are authorized.* *2. For SQCR (**Type 5**), use Code: BG, HA, HD and 83. Add Type 5.*	Updated as requested by WMS Team requirements.
3.	2/NTE02/3500	Revise DLMS Note 1 as shown: **Description:** A free-form description to clarify the related data elements and its content **DLMS Note:** *1. Use multiple repetitions of NTE, with up to 80 positions for each line. For AES, WebSDR field length = ~~750~~800; For TPO, WebSDR field length = ~~500~~800.* *2. Special characters are not allowed*	Updated as requested by WMS Team requirements.

#	Location	DLMS 842 A/R (4030) Standard Supply Discrepancy Report (SDR) Reply	Reason
		except as identified. Valid characters are: *@ # $ ( ) - = + , / \ [ ] : . and ?*	

#	Location	DLMS 842 C/I (4030) Stock Screening Request	Reason
1.	DLMS Introductory Notes	Add ADC 1439 to DLMS Introductory Note 3: *- ADC 1439, DLMS 842 Discrepancy Reporting Implementation Convention Updates*	Adds administrative change to the introductory notes.
2.	1/N103/1200	Add New Qualifier 10: *10 Department of Defense Activity Address Code (DODAAC)*	Adding DoDAAC for TO and FROM routing

#	Location	DLMS 842 C/R (4030) Stock Screening Reply	Reason
1.	DLMS Introductory Notes	Add ADC 1439 to DLMS Introductory Note 3: *- ADC 1439, DLMS 842 Discrepancy Reporting Implementation Convention Updates*	Adds administrative change to the introductory notes.
2.	1/BNR06/0200	Remove Qualifier G3 and DLMS Notes as shown: *G3 Confirmation Response* *DLMS Note:* *1. Use to identify a stock screening reply.* *2. Refer to ADC 1045; target implementation 1Q FY 2017.*	No longer used by DLA in the DLMS 842C/R Stock Screening Reply transaction.
3.	1/N101/1200	Remove Qualifier HA and DLMS Notes as shown: *HA Owner* *DLMS Note:* *1. Use to identify materiel owner to which the Stock Screening Reply is addressed.* *2. Refer to ADC 1045; target implementation 1Q FY 2017.*	No longer used by DLA in the DLMS 842C/R Stock Screening Reply transaction.
4.	1/N103/1200	Add New Qualifier 10: *10 Department of Defense Activity Address Code (DODAAC)*	Adding DoDAAC for TO and FROM routing