

DEFENSE LOGISTICS AGENCY HEADQUARTERS 8725 JOHN J. KINGMAN ROAD FORT BELVOIR, VIRGINIA 22060-622

IN REPLY REFER TO

MEMORANDUM FOR SUPPLY PROCESS REVIEW COMMITTEE (PRC) MEMBERS

SUBJECT: Approved Defense Logistics Management System (DLMS) Change (ADC) 1023, MILSTRIP References to Requisitioning from Plant Clearance Automated Reutilization Screening System (PCARSS) (Supply)

This change to Defense Logistics Manual (DLM) 4000.25, Defense Logistics Management System (DLMS) and DLM 4000.25-1, Military Standard Requisitioning and Issue Procedures (MILSTRIP), is approved for immediate implementation. The updated DLMS Supplement will be posted to the DLA Logistics Management Standards Web at www.dla.mil/j-6/dlmso/elibrary/TransFormats/140 997.asp within 10 days from the above date.

Addressees may direct questions to Ms. Ellen Hilert, DOD MILSTRIP Administrator, 703-767-0676 or DSN 427-0676, e-mail: <u>ellen.hilert@dla.mil</u>, or Ms. Heidi Daverede, DOD MILSTRIP Alternate, 703-767-5111; DSN 427-5111, e-mail: <u>heidi.daverede@dla.mil</u>. Others may direct questions to their Service or Agency designated Supply PRC representative.

EMEN

October 24, 201

DONALD C. PIPP Director DLA Logistics Management Standards Office

Attachment As stated

cc: ODASD(SCI) ODASD DPAP (PDI)

# Attachment to ADC 1023 MILSTRIP References to Requisitioning from PCARSS

**1. ORIGINATING SERVICE/AGENCY AND POC INFORMATION:** DLA Logistics Management Standards Office, Ms. Ellen Hilert, DOD MILSTRIP Administrator, 703-767-0676; DSN 427-0676; or e-mail: Ellen.Hilert@dla.mil.

# 2. FUNCTIONAL AREA:

- a. <u>Primary/Secondary Functional Area</u>: Supply
- b. Primary/Secondary Functional Process: Requisitioning

## **3. REFERENCES:**

**a.** Federal Acquisition Regulation (FAR) 45.602-1 available at <u>https://www.acquisition.gov/far/current/html/Subpart%2045\_6.html</u>. This guidance prescribes reutilization of Government property with specified exceptions, through GSA.

**b.** Defense Contract Management Agency Instruction, DCMA-INST 111, Plant Clearance, July 24, 2012, available at <u>http://guidebook.dcma.mil/11/index.cfm</u>. This instruction requires the Plant Clearance Officer (PLCO) to process requisitions for reutilization, transfer, and donation based on the requirements of FAR 45.602-1 (Reference 3.a).

# 4. REQUESTED CHANGE(S):

**a. Brief Overview:** This change is administrative and is not associated with any system updates. The approved change removes placeholders for data elements intended as DLMS enhancements to support transactional requisitioning from PCARSS using DLMS requisitioning transactions. DLMS requisitioning from PCARSS is not currently identified as a PCARSS modernization goal. Additionally, this change updates MILSTRIP to remove the specific code value assigned for requisitions applicable to screening via Contractor Inventory Redistribution System (CIRS). The CIRS application no longer exists, its screening capability is largely replaced by PCARSS. A brief reference to PCARSS requisitioning is added to the MILSTRIP and DLMS manual to provide visibility of the alternative requisitioning process.

## b. Background:

(1) The PCARSS automates the process for reporting, screening, requisitioning, and dispositioning contractor inventory located at contractor facilities. PCARSS allows:

• Acquiring agencies to view contractor inventory, create requisitions, and see the status of current requisitions.

- Plant Clearance Officers (PLCOs) to:
  - Create, review and accept, modify, or reject inventory schedules,
  - Create and modify plant clearance cases and referrals,

- Create, complete, or delegate inventory verifications,
- o Create, review, and accept, modify, or reject requisitions, and
- Issue shipping instructions, sale instructions, or other disposition

instructions.

- Contractors to:
  - Create, modify, and submit inventory schedules,
  - Conduct sales, and
  - Input shipping and disposition information.

(2) The PCARSS eTools supports screening of available property by authorized individuals. Users may search for inventory or create alerts to be notified when desired items become available. The requisition content does not conform to MILSTRIP procedures/formatting. The requisition number used within PCARSS has a unique construct and does not relate to the MILSTRIP requisition document number. Detailed information about PCARSS requisitioning procedures is available at http://www.dcma.mil/itcso/cbt/PCARSS/index.cfm.

(3) Under MILSTRIP procedures, specific alphabetic codes are reserved for use in DOD requisitioning transactions. These code values appear in MILSTRIP legacy formats at record position 40 (as the first position of the document number serial number). Additionally, the code is carried in DLMS transactions as a discrete data element referred to as the utilization code. A code is currently assigned for use in requisitioning excess contractor inventory.

(4) Data elements and associated notes were added to the published DLMS Supplements as placeholders in support of the original concept that PCARSS modernization would include transactional exchange functionality for requisitioning consistent with MILSTRIP.

#### c. Requested Change in Detail:

(1) A MILSTRIP document number embedded code/utilization code is no longer needed to support requisitioning excess contractor inventory in association with the obsolete CIRS. Under this change the previously assigned MILSTRIP document number embedded code/Utilization Code P will be reserved for future DOD use.

(2) The DLMS and MILSTRIP manuals do not currently refer requisitioners to PCARSS as a potential source of materiel. A PCARSS reference will be added under this change.

(3) The PCARSS design supports web-based requisitioning, and procedures are not consistent with MILSTRIP. Therefore, all PCARSS-associated data placeholders for requisitioning under DLMS are hereby eliminated from the DLMS Supplements.

#### d. Revisions to DLM 4000.25 Manuals:

(1) Revise MILSTRIP DLM 4000.25-1, Appendix 2.7.5.3 to remove references to CIRS and reserve the MILSTRIP document number embedded code/Utilization Code P for future re-assignment.

#### "CODE EXPLANATION

- P Use to identify requisitions for excess contractor inventory that has been reported on DD 540 series of forms or referred by the Contractor Inventory Redistribution System (CIRS) either mechanically or by listing. *Reserved for DoD assignment*."
  - (2) Revise the DLMS Dictionary as shown in 4.d.(1).
  - (3) Revise MILSTRIP requisitioning guidance as shown in Enclosure 1.
  - (4) Revise DLMS Supplements as shown in Enclosure 2.

#### e. Proposed Transaction Flow: N/A

**f.** Alternative: Develop strategy to modify PCARSS to accept DLMS requisitions to support transactional requisitioning initiated via standard supply systems. **Staffing Note:** Component feedback on this alternative was not conclusive.

#### 5. REASON FOR CHANGE:

**a.** Screening via the CIRS previously required by DFARS 245.608-70 is no longer valid as CIRS was disestablished; the DFARS requirement was deleted. DOD screening of contractor inventory (as defined in the Federal Acquisition Regulation, Part 45 and its associated clause 52.245-1) is accomplished using PCARSS. DOD contractors are required to use PCARSS in accordance with DFARS clause 252.245-7004. PCARSS requisition numbers do not conform to the MILSTRIP standard and therefore do not require use of a MILSTRIP document number embedded code/Utilization Code.

**b.** PCARSS does not support use of the 511R for requisitioning and no future requirement has been identified requiring PCARSS to accept MILSTRIP requisitions using either legacy or DLMS formats.

#### 6. ADVANTAGES AND DISADVANTAGES:

**a.** <u>Advantages</u>: Removes obsolete and potentially confusing information from MILSTRIP guidance.

**b.** <u>**Disadvantages:**</u> Requisitioning of contractor inventory cannot be accomplished using standard requisitioning transactions.

**7. TIME LINE/IMPLEMENTATION TARGET:** Changes are effective upon issuance of the approved change.

# 8. ESTIMATED SAVINGS/COST AVOIDANCE ASSOCIATED WITH

**IMPLEMENTATION OF THIS CHANGE:** No significant cost is associated with this change since it is primarily administrative.

# 9. IMPACT:

a. New DLMS Data Elements: No new data elements are associated with this change.

## b. Changes to DLMS Data Elements:

(1) The Utilization Code P is updated to remove the existing definition and reserve it for future DOD use.

(2) The following data elements are removed from DLMS dictionary/transaction exchange.

- Plant Clearance Officer
- PCARSS Case Number
- PCARSS Excess Plant Property Reference Number (mapped to the Schedule Reference Number)
- PCARSS Excess Plant Property Reference Number (mapped to the Line Item Control Number)
- c. Automated Information Systems (AIS): No impact.
- d. DLA Transaction Services: No impact.
- e. Non-DLA Logistics Management Standards Publications: None identified.

#### **Enclosure 1, Requisitioning Guidance Revisions.**

# **1.** Revise MILSTRIP Manual, DLM 4000.25-1, Chapter 2 as follows (preceding paragraph shown for placement context):

## C2.21. <u>REQUISITIONING DOD EXCESS PERSONAL PROPERTY FROM DLA</u> <u>DISPOSITION SERVICES</u>

C2.21.1. DoD activities and, under certain circumstances, authorized Federal civil agencies are authorized to requisition excess personal property through DLA Disposition Services or directly from a DLA Disposition Services Field Office. Activities shall request, through an accountable supply officer, only that property *that* is authorized by parent headquarters or command and shall not request quantities of property that exceed authorized retention quantities. Each S/A shall furnish DLA Disposition Services the Federal condition codes that are acceptable in relation to the supply condition code being requisitioned. DLA Disposition Services maintains a standardized and centralized control and accounting system for all excess and surplus personal property through a variety of utilization screening procedures. (See DoD 4160.21-M, "Defense Materiel Disposition Manual" for utilization policy and procedures.)

(Intervening subparagraphs not shown here)

C2.22 <u>REQUISITIONING CONTRACTOR INVENTORY FROM PLANT</u> <u>CLEARANCE AUTOMATED REUTILIZATION SCREENING SYSTEM (PCARSS)</u>. Acquiring agencies may view excess Government-furnished property (GFP), create requisitions, and see the status of current requisitions using PCARSS eTools. Authorized users may search for inventory or create alerts to be notified when desired items become available. The requisition content does not conform to MILSTRIP procedures/formatting. Detailed information about PCARSS requisitioning procedures is available at <u>http://www.dcma.mil/itcso/cbt/PCARSS/index.cfm</u>.

(Renumber remaining paragraphs)

# 2. Revise DLMS Manual, DLM 4000.25, Volume 2, Chapter 4 as follows (preceding paragraph shown for placement context):

C4.2.3. Nonreimbursable Materiel. Use the no-charge indicator in non-excess personal property requisitions to identify the requisitions for nonreimbursable materiel. Use the utilization code in requisitions to the DLA Disposition Services for excess personal property requisitions to denote free issue.

*C4.2.4. Requisitioning from DLA Disposition Services.* See Chapter 16, *Disposition Services*, for reutilization and marketing requisitioning procedures.

C4.2.5. <u>Requisitioning Contractor Inventory From Plant Clearance Automated</u> <u>Reutilization Screening System (PCARSS)</u>. Acquiring agencies may view excess Governmentfurnished property (GFP), create requisitions, and see the status of current requisitions using PCARSS eTools. Authorized users may search for inventory or create alerts to be notified when desired items become available. The requisition content does not conform to MILSTRIP procedures/formatting. Detailed information about PCARSS requisitioning procedures is available at <u>http://www.dcma.mil/itcso/cbt/PCARSS/index.cfm</u>.

(Renumber remaining paragraphs)

# **Enclosure 2, DLMS Supplement Revisions**

Item	Location	Change Table for DLMS	Reason	
#		511M, Requisition Modification		
1.	DLMS	Add ADC 1023 to DLMS Introductory note 6:	To identify DLMS	
	Introductory		changes included in the	
	Note	- ADC 1023, Administrative Updates to Remove MILSTRIP	DLMS Supplement	
		References to Requisitioning from Plant Clearance Automated		
		Reutilization Screening System (PCARSS)		
2.	2/N901/20	Delete the following code and notes:	Removes obsolete DLMS	
			enhancement.	
		<del>3H Case Number</del>		
		DLMS Note:		
		1. Use to identify the case number of unique excess plant		
		property. This number, in conjunction with the Schedule		
		Reference Number and Line Item Control Number in N907.		
		establishes a digital reference number to completely identify the		
		excess plant property. Use only when requisitioning excess plant		
		property from the Defense Contract Management Command		
		( <del>DCMC).</del>		
		(Deme).		
		2. DLMS enhancement applicable to Plant Clearance Automated		
		Reutilization Screening System		
		(PCARSS) requisitioning; see introductory DLMS note 3a.		
3.	2/N907-01/20	Delete the following code and notes:	Removes obsolete DLMS	
5.	2/11/20	Detete the following code and notes.	enhancement.	
		72 Schedule Reference Number	ennancement.	
		Federal Note: Use to identify the excess plant equipment program		
		number.		
		DLMS Note: 1. Use with N901 code 3H to identify the excess		
		plant property reference number.		
		2. DLMS enhancement applicable to PCARSS requisitioning; see		
		introductory DLMS note 3a.		
4.	2/N907-03/20	Delete the following code and notes:	Removes obsolete DLMS	
ч.	2/11/07/03/20	Detete the following code and notes.	enhancement.	
		FJ Line Item Control Number	cimaneement.	
		Federal Note: Use to identify the line item number associated		
		with the excess plant property reference number.		
		DLMS Note: 1. Use with N901 code 3H and N907-1 code 72 to		
		identify the excess plant property reference number.		
		2. DLMS enhancement applicable to PCARSS requisitioning; see		
		introductory DLMS note 3a.		
5.	2/N101/180		Removes obsolete DLMS	
5.	2/101/180	Delete the following code and notes:		
		KO Plant Classionae Officer	enhancement.	
		KO Plant Clearance Officer		
		1. Use when requisitioning excess plant property.		
		2. DLMS enhancement applicable to PCARSS requisitioning; see		
		introductory DLMS note 3a.		

Item	Location	Change Table for	Reason
#		DLMS 511R, Requisition	
1.	DLMS	Add ADC 1023 to DLMS Introductory note 6:	To identify DLMS
	Introductory	· · ·	changes included in the
	Note	- ADC 1023, Administrative Updates to Remove MILSTRIP	DLMS Supplement
		References to Requisitioning from Plant Clearance Automated	
		Reutilization Screening System (PCARSS)	
2.	2/N901/20	Delete the following code and notes:	Removes obsolete DLMS
			enhancement.
		<del>3H Case Number</del>	
		DLMS Note:	
		1. Use to identify the case number of unique excess plant	
		property.	
		This number, in conjunction with the Schedule Reference	
		Number and Line Item Control Number in N907, establishes a	
		digital reference number to completely identify the excess plant	
		property. Use only when requisitioning excess plant property	
		from the Defense Contract Management Command (DCMC).	
		2. DLMS enhancement applicable to Plant Clearance Automated	
		Reutilization Screening System (PCARSS) requisitioning; see	
		introductory DLMS note 3a.	
3.	2/N907-01/20	Delete the following code and notes:	Removes obsolete DLMS
			enhancement.
		72 Schedule Reference Number	
		Federal Note: Use with N901 code 3H to identify the excess plant	
		property reference number.	
		DLMS Note: DLMS enhancement applicable to PCARSS	
	2 3 10 0 7 0 2 / 2 0	requisitioning; see introductory DLMS note 3a.	
4.	2/N907-03/20	Delete the following code and notes:	Removes obsolete DLMS
			enhancement.
		FJ Line Item Control Number	
		Federal Note: Use with N901 code 3H to identify the excess plant	
		property reference number.	
		DLMS Note: DLMS enhancement applicable to PCARSS	
-	<b>2/N</b> 1101/190	requisitioning; see introductory DLMS note 3a.	Demours abs-1-t- DLMC
5.	2/N101/180	Delete the following code and notes:	Removes obsolete DLMS
		KO Plant Clearance Officer	enhancement.
		DLMS Note: 1. Use when requisitioning excess plant property.	
		2. DLMS enhancement applicable to PCARSS requisitioning; see	
		introductory DLMS note 3a.	

Item	Location	Change Table for DLMS	Reason
#		869F, Requisition Follow-Up	
1.	DLMS	Add ADC 1023 to DLMS Introductory note 6:	To identify DLMS
	Introductory		changes included in the
	Note	- ADC 1023, Administrative Updates to Remove MILSTRIP	DLMS Supplement
		References to Requisitioning from Plant Clearance Automated	
		Reutilization Screening System (PCARSS)	
2.	2/REF01/105	Delete the following code and notes:	Removes obsolete DLMS enhancement.
		<del>3H Case Number</del>	
		DLMS Note: DLMS enhancement applicable to Plant Clearance	
		Automated Reutilization Screening System	
		(PCARSS) requisitioning; see introductory DLMS note 4a.	
3.	2/REF04-01/105	Delete the following code and notes:	Removes obsolete DLMS enhancement.
		72 Schedule Reference Number	
		Federal Note:	
		Use with 2/REF/105 REF01 code 3H to identify the case number	
		of unique excess plant property.	
		DLMS Note:	
		1. This number, in conjunction with the Schedule Reference	
		Number and Line Item Control Number in REF04-1, established	
		a digital reference number to completely identify the excess plant	
		property. Use only when requisition excess plant property from	
		the Defense Contract Management Command (DCMC).	
		2. DLMS enhancement applicable to PCARSS requisitioning; see	
	A (D D D D ) ( 1 0 7	introductory DLMS note 4a.	
4.	2/REF04-03/105	Delete the following code and notes:	Removes obsolete DLMS
			enhancement.
		FJ Line Item Control Number	
		Federal Note: Use with 2/REF/105 REF01 code 3H and REF04-1	
		code 72 to identify excess plant property reference number.	

# **Enclosure 3, Comment Resolution**

	Originator	Response/Comment	Disposition
1.	DLA	Concur.	Noted.
		The alternative of modifying PCARSS	
		certainly seems like a best-case scenario,	
		though I don't know the feasibility of	
		such a modification.	
2.	Army	Army concurs with comments:	Noted. ADC corrected.
		Page 3, b, (2) references PCARRS instead of PCARSS Page 4, f, reference PCARRS instead of PCARSS	
3.	Marine Corps	Concur as written and there is no need for	Noted.
5.	Marine Corps	the alternative solution.	
4.	Air Force	Concur without comments.	Noted.
5.	USTRANSCOM	Abstain	Noted.
6.	Navy	Concur	Noted.