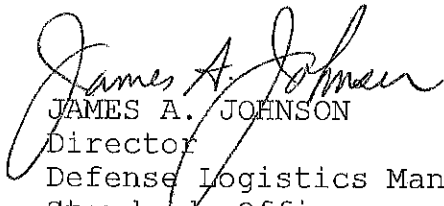IN REPLY
REFER TO   DLMSO

NOV 1 5 1997

MEMORANDUM FOR: SEE DISTRIBUTION

SUBJECT: Defense Logistics Management Standards (DLMS) Supply
            Process Review Committee (PRC) Meeting, October 27,
            1997

        The attached minutes of the DLMS Supply PRC - Transaction
Set (TS) 511, Requisition, meeting are forwarded for your
information and appropriate action.

        The DLMSO points of contact are Supply PRC Co-Chairs:
Ms. Ellen Hilert, at (703) 767-6117, DSN 427-6117, or e-mail:
ellen_hilert@hq.dla.mil; and Ms. Mary Jane Johnson, DSN 427-6123,
(703) 767-6123, or e-mail: maryjane_johnson@hq.dla.mil.

                            JAMES A. JOHNSON
                            Director
                            Defense Logistics Management
                            Standards Office

Attachment

DISTRIBUTION:
ADUSD(L)MDM
Supply PRC Representatives

MEMORANDUM FOR RECORD

SUBJECT: DLMS Supply Process Review Committee (PRC) Meeting, October 27, 1997

Purpose: The Defense Logistics Management Standards Office (DLMSO) hosted a Supply PRC – Transaction Set (TS) 511, Requisition, meeting at Headquarters Complex, Ft. Belvoir, VA. The purpose of this meeting was to review the TS 511 implementation convention (IC) as accepted by the DoD/Federal Logistics Functional Work Group (LFWG) for the public comment phase of the approval process. The following representatives were in attendance:

Ellen Hilert	DLMSO
Vermella Savage	DLMSO
CW3 Sterling Hunt	Army
Teri McGinnis	Army
John Milliken	Army
Phil Fiskett	Navy
Bobbie Ziolek	Air Force
Bob Vitko	DLA
Gary Hood	GSA
Dave Brown	DAASC (DBTCI)
Janice Muse	NSA
Alisa Thomas	NSA

Brief Summary of Discussion:

     a. The PRC conducted a detailed review of the IC. In the process, numerous administrative and several substantive changes were identified. The most significant of the changes recommended are inclusion of current MILSTRIP functionality for requisition modification and followup; restoration of the MAPAC; deletion of the funding citation expiration date; and correction of the "not to exceed" price to an "estimated" price for requisition of non-standard material. DLMSO agreed to document the comments at Enclosure 1 for the public comment submission.
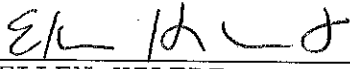
     b. The PRC discussed the potential benefit of preparing a DLMS implementation guideline in the IC format. The guideline could include additional guidance using DLMS terminology which would not be appropriate for the DoD/Federal standard IC. It could
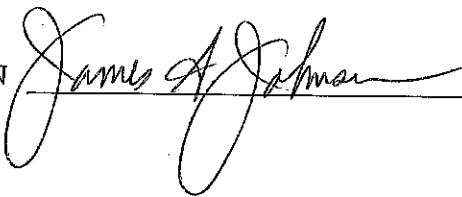
also mark as "not used" the non-DLMS data now included in the standard IC. The PRC strongly supported development of such a guideline.

Subsequent to the Meeting: During the meeting, PRC members agreed to use the enclosure as a basis for their individual Service/Agency (S/A) comments. Subsequently, Mr. Johnson, Director, DLMSO, and Lt Col Braud, DLMSO LFWG member, recommended that DLMSO employ a more efficient approach for public comment submission. They suggested that a single Joint S/A coordinated response would greatly facilitate LFWG resolution of comments. Additionally, they asked that the comments be forwarded to the Logistics Management Institute (LMI) where the overall impact of the changes might be assessed. The Supply PRC Co-chairs agreed that a single coordinated document would simplify the process. Success would depend upon LFWG support for their PRC members.

Action: DLMSO will forward the attachment to the Defense Information Systems Agency (DISA) as a Joint S/A response. PRC members should review the comments with their LFWG members in advance of the next LFWG meeting. They should stress that this coordinated document reflects their own S/A requirements and must be supported during comment resolution.

ELLEN HILERT
Supply PRC Co-Chair

APPROVE:
JAMES A. JOHNSON
Director, DLMSO

Enclosure

RECORD OF CHANGE
DLMS 511R (Requisition)

Changes from the October 1997 Supply Process Review Committee Meeting

This memorandum constitutes the record of changes made to the DLMS 511R (Requisition) implementation convention following the Supply Process Review Committee meeting held in Fort Belvoir, VA, on October 27, 1997. Revisions and reasons for change are noted in the table with additional supporting information in the attachments.

Reference Location	Description	Reason for Change
1/BR/020 BR02 (page 5)	Add Code AM and code value implementation note (CVIN) as follows: **AM Requisition Modification** Use to indicate the transaction set contains one or more modifications. Use as requisition when no record of original requisition exists.	To support current functional and legacy system requirements. See attachment 1.
1/BR/020 BR06 (page 6)	Change from "Not Used" to "Use."	
1/BR/020 BR06 (page 6)	Add Code T and CVIN as follows: **T Status Query** Use with BR02 Code A0 to indicate the transaction set contains one or more followups. Use as requisition when no record of original requisition exists.	To support current functional and legacy system requirements. See attachment 1.
1/BR/020 BR06 (page 6)	Add Code RG and CVIN as follows: **RG Refer** Use with BR02 Code BN to indicate transaction set contains one or more redistribution orders for retail material.	To support current functional and legacy system requirements.
1/N1/070 N103 (page 7)	Add Code A2 MAPAC.	To support current functional and legacy system requirements. See attachment 2.

1

Reference Location	Description	Reason for Change
2/N9/020 (page 12)	Revise Note 1(1) as follows: ... (1) the DoDAAC (or Security Assistance (SA) identification data), ...	Administrative correction.
2/N9/020 (page 12)	Note 2: Change ... the ILCO assigned addressing code ... to read ... the SA identification data ...	Administrative correction.
2/N9/020 (page 12)	Note 2: Add the following as the last sentence: Do not repeat any of this identification data in 2/LQ/140.	Administrative correction.
2/N9/020 (page 12)	Note 3: Change ... the ILCO assigned addressing code ... to read ... the SA identification data ...	Administrative correction.
2/N9/020 (page 12)	Revise Note 4 to read as follows: 4. Do not repeat any of this SA identification data in 2/LQ/140.	Administrative correction.
2/N9/020 N901 (page 13)	Move Codes 43, W1, and WO with corresponding CVINs to N907 C04001. Revise the beginning of Code 43 CVIN to read ... Use with N901 Code TN... Revise the beginning of Code W1 CVIN to read ... Use with N901 Code TN... Revise the beginning of Code WO CVIN to read ... Use with N901 Code TN...	Administrative correction. Makes appropriate use of composite and provides cross reference.
2/PO1/030 PO104 (page 16)	Change ... not to exceed ... to read ... estimated.	Administrative correction. Corrects enhanced data to conform with policy.

Reference Location	Description	Reason for Change
2/PO1/030 PO105 (page 16)	Revise the second sentence of the data element level implementation note as follows: For nonstandard material, use to identify an estimated unit price.	Administrative correction.
2/PO1/030 PO105 (page 16)	Delete Code NE and replace with Code ES and revised CVIN as follows: **ES Estimated** Use to indicate an estimated unit price for the nonstandard material.	Administrative correction.
2/PO1/030 PO106 (page 16)	NOTE: The second sentence of this data element note should have been a global change identified by DLMSO (including commas) as follows: Must use National Stock Number (NSN), when known, except, when appropriate, for brand name subsistence items identified by subsistence identification number.	Administrative correction.
2/PO1/030 PO108 (page 17)	Revise Code JP CVIN as follows: Must use to indicate Outside Continental United States (OCONUS) shipment. When used, the paired data element 234 will cite 1 indicating that packaging must meet OCONUS specifications.	Administrative correction. Original text was misleading.
2/AT/040 (page 19)	Add segment level Note 3 as follows: Data in this segment is subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/AT/040 AT03 (page 19)	Make DE "Use" vice "Must Use." (NOTE: This change was identified in the ROC based on the LFWG (9/97) review ; however, the IC was not updated.)	Administrative correction.

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Reference Location	Description	Reason for Change
2/G62/080 G6201 (page 25)	Delete Code 01 and CVIN.	To support current functional and legacy system requirements. Current policy does not support use of this code.
2/G62/080 G6201 (page 25)	Code 53. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/G62/080 G6201 (page 25)	Code 54. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/G62/080 G6201 (page 25)	Code BD. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/LIN/100 (page 27)	Note 1. Revise the end of the first sentence to read ... PO106 with Code FT or MG.	Administrative correction.

Reference Location	Description	Reason for Change
2/LIN/100 LIN02 Code MF (page 28)	Revise CVIN as follows: Use to identify the manufacturer's make of the applicable end item for the nonstandard material.	Moved the identification of the actual manufacturer under the N1 segment with other organizational identification information to support current functional and legacy system requirements to include address information with manufacturer's name when the CAGE is not available.
1/LQ/140 LQ01	Code 78. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 38)	Code 79. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 38)	Code 80. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.

Reference Location	Description	Reason for Change
1/LQ/140 LQ01 (pages 38 and 39)	Code 85. Delete the words ... the coded address in ...	Administrative correction.
1/LQ/140 LQ01 (page 39)	Code 95. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 39)	Code A6. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 40)	Code A9. Delete the existing CVIN and add the following CVIN. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 40)	Code AK. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 40)	Code DE. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
1/LQ/140 LQ01 (page 40)	Code DF. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.

Reference Location	Description	Reason for Change
2/QTY/150 (page 41)	Close segment. Mark as "Not Used."	Administrative correction. Data was intended to support AMCL 21 which is no longer viable.
2/LM/160 (page 43)	Close segment. Mark as "Not Used."	Administrative correction. (RE: AMCL 21)
2/LQ/170 (page 44)	Close segment. Mark as "Not Used."	Administrative correction. (RE: AMCL 21)
2/N1/180 N101 (page 45)	Add Code 94 and CVIN as follows: **94 New Supply Source** Use to identify an alternative supply source or temporary holder of material.	To support current functional and legacy system requirements. Required to support lateral redistribution, e.g. SICA.
2/N1/180 N101 (page 45)	Code BS. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/N1/180 N101 (page 45)	Code BT. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.

Reference Location	Description	Reason for Change
2/N1/180 N101 (page 45)	Code DA. Add the following to the end of the CVIN: ... under authorized conditions. (Note for SPRC members: There is no need to include "N102" in the CVIN since the segment level Syntax Note 1 stipulates that at least one of N102 or N103 is required.)	Administrative correction.
2/N1/180 N101 (page 46)	Add Code MF and CVIN as follows: **MF Manufacturer of Goods** Use to identify the manufacturer's name for nonstandard material.	To support current functional and legacy system requirements to include address information with manufacturer's name when the CAGE is not available.
2/N1/180 N101 (page 46)	Code ST. Designate the existing CVIN as Note 1 and add the following as Note 2. 2. Code subject to modification. Use with BR02 Code AM to indicate modified data.	To support current functional and legacy system requirements.
2/N1/180 N101 (page 46)	Delete Code Z2 and CVIN.	Administrative correction. (RE: AMCL 21)

Reference Location	Description	Reason for Change
2/N1/180 N101 (page 46)	Delete Code ZE and CVIN.	Manufacturer's make for the applicable end item moved under 2/LIN/100 LIN02 Code MF to be consistent with other nonstandard material identification information.
2/N1/180 N102 (page 46)	Revise data element Note 1 as follows: Use with N101 Code MF to identify the manufacturer's name and address (including ZIP code) when the CAGE is not available.	To support current functional and legacy system requirements to include address information with manufacturer's name when the CAGE is not available.
2/N1/180 N102 (page 46)	Add data element Note 4 as follows: Use with N101 Code Z7 to identify in the clear the recipient of material when coded data is not available.	To support current functional and legacy system requirements. Required to support Mark-for party clear text identification.

Reference Location	Description	Reason for Change
2/N1/180 N103 (page 46)	Add Code A2 MAPAC.	To support current functional and legacy system requirements. See attachment 2.
2/N3/200 Segment Note (page 49)	Add the following **highlighted text** to the existing note: Use with 2/N101/180 Code DA to identify additional in-the-clear exception ship-to address information, **with Code MF to identify the manufacturer's address information**, and with Code ST to provide additional ship-to information for excess plant property.	To provide the manufacturer's address information.
2/N4/210 Segment Note (page 50)	Add the following highlighted text to the existing note: Use with 2/N101/180 Code DA to identify in-the-clear exception ship-to geographical location information, **with Code MF to identify the manufacturer's geographical location information**, and with Code ST to provide the geographical location ship-to information for excess plant property	To provide the manufacturer's geographical location information.
2/N4/210 N405 (page 50)	Designate as segment "Use."	Administrative correction.
2/N4/210 N405 (page 50)	Add Code CC and CVIN as follows: **CC** **Country** Use to identify the country if outside the U.S.	Administrative correction. Required to identify the country associated with a clear-text exception ship-to address.
2/N4/210 N406 (page 50)	Open data element (no note required).	Administrative correction.

Modification/Follow-Up Requirement:

Requisition Modification:

Part 1 - Current functional requirements allow the modification of specific data elements previously transmitted in a requisition.

Part 2 - Current functional requirements allow the automatic processing of a modification (DI Code AM_) as a requisition when there is no record of the original requisition in the supply source files.

Requisition Followup:

Current functional requirements allow the automatic processing of a followup transaction (DI Code AT_) as a requisition when there is no record of the original requisition in the supply source files.

Rationale:

The DLMS IC functionality must support legacy system conversion requirements; such as, containing the data to allow for conversion between the DLMS and the DLSS. In addition, requisitions and related transactions must support the Logistics Response Time (LRT) requirements; for example, the time computation derived from registration of the original requisition versus the time registration based on an AM_ or AT_ used as the requisition. Under legacy systems (specifically), these time differences can be significant.

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MAPAC Requirement:

The Implementation Conventions (IC) must identify MAPAC to "SHIP" material to the correct FMS or Military Assistance addressee or provide "Status To" as described by 13 TAC Addresses in the MAPAF. It is safe to assume the Camps, Posts Stations and Air Bases will not have a capability of decoding the Transaction Set to determine the MAPAC. Further if we are to use the same rules for developing the implementation Convention for the future we must concern ourselves with the idea that Shipments will be made by Commercial Activities which will need the MAPAC to access the Data Warehouse where the MAPAF is stored. It is correct to assume the data necessary to construct a MAPAC are in the DLMS 2.0 IC, however, to develop the MAPAC will be cumbersome at best. It will be necessary to read the following LQ segment data elements to construct a MAPAC:

LQ01=67 to determine Type Assistance Code to determine if is FMS or MAP/GA
LQ01=71 to determine the Country Service and the first character in the MAPAC.
LQ01=85 to determine Country Code.
LQ01=95 to determine Offer and Release Option Code. LQ01= A2 to determine Customer Within Country Code. LQ01=A3 to determine Delivery Term Code.
LQ01=A6 to determine Freight Forwarder Number.

The first read will be the LQ01=67 to determine if the requirement FMS or MAP/GA which have two differently constructed MAPACs.
When using these Data Elements a lot of questions have to be asked such as "is the country "CN" for Canada which requires a two character Freight Forwarder Number.
Translating to determine Customer Within Country Requires an X or W in RP 47 of the MILS Document which directs you to RP 33 for this determination. The LQ01=A2 will not necessarily indicate that a "X" or "W" was entered in RP 47 of the MILS Document or is just entered or a "0" may be entered in RP 33. In any event this will require at least two reads to make this determination.

The DAASC processing rules require if the document is FMS or MAP/GA, it must be sent to the ILCO first before entering the DOD Logistics Supply System. This determination would be made by reading the NI06 "FR".
The N1 Segment in the 511 Transaction Set is Mandatory thus when there is a MAPAC which can no longer be entered we will need to fill the field with "Z's" to fill the ANSI X.12 Mandatory Requirements. It is also important to have the MAPAC in the 870 Supply Status Document which will indicate the "TO"Addressee.

12

document: oct_prc.wpd/oct_prcc.wpd
Ellen Hilert
date: Nov 7, 1997

coordination: Admin
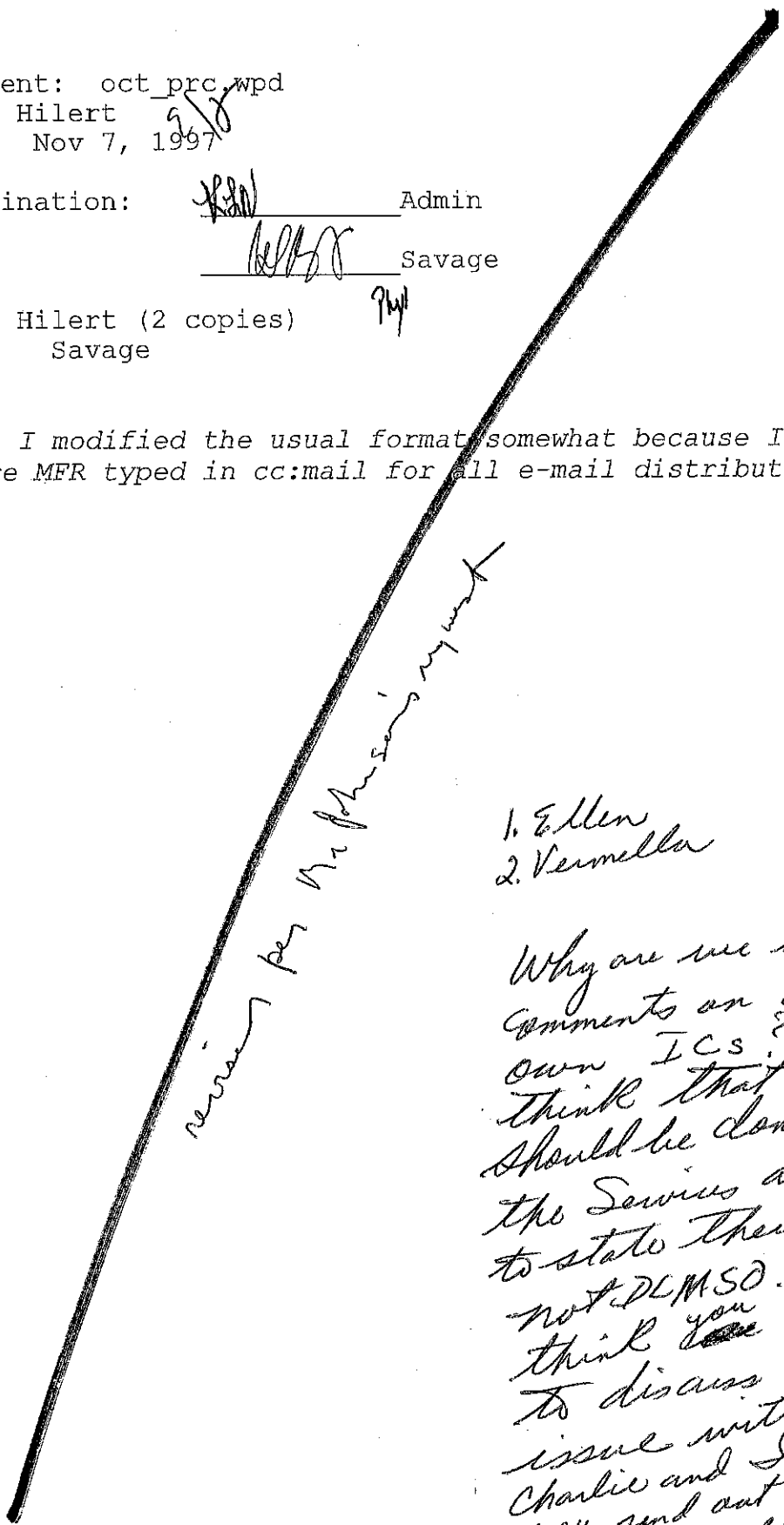
                                    Savage

bcc: Hilert (2 copies)
       Savage
       MJ Johnson
       Braud

3

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document:  oct_prc.wpd
Ellen Hilert
date:  Nov 7, 1997

coordination:  _____ Admin
               _____ Savage

bcc:  Hilert (2 copies)
      Savage
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*MFR: I modified the usual format somewhat because I have the
entire MFR typed in cc:mail for all e-mail distribution.*

review for McPherson's request

11/6/97

1. Ellen
2. Vermella

Why are we sending
comments on our
own ICs? I
think that this
should be done by
the Services and DLA
to state their needs
not DLMSO. I
think you need
to discuss this
issue with Rich,
Charlie and I before
you send out anything
to insure that we
don't shoot our self in the
foot. JM John