# DLMS Enhancement File

DLMS Implementation Convention (IC): 567C

X12 Version/Release: 4010

Change Log:

Update Date Change on that date

Jan. 14, 2013 Reformatted file based on recommendations from update project team

July 08, 2015 Added ADC 1163 DLMS Enhancements

Sept. 14, 2016 Added ADC 1161 DLMS Enhancements

# Introductory Notes:

DLMS Enhancements are capabilities (such as the exchange of item unique identification (IUID) data) that are implemented in the DLMS transactions but cannot be implemented or exchanged in non-DLMS (i.e., Legacy, DLSS, or MILS) format transactions.

As the components within the logistics domain need new enhanced capabilities, they are added to the DLMS Implementation Convention (IC) using the Proposed/Approved DLMS Change (ADC/PDC) process. The following ADCs have added DLMS Enhancement capabilities to this DLMS Supplement:

The table below documents the DLMS Enhancements in this DLMS IC, specifying the location in the DLMS IC where the enhancement is located, what data in the DLMS IC is a DLMS Enhancement, the DLMS notes (if any) that apply to that data, and useful comments about the enhanced data. Text in red has been changed since the last time this file was updated; deletions are indicated by ~~strikethroughs.~~

* ADC 1161, Update uniform Procurement Instrument Identifier (PIID) numbering system in the Federal/DLMS Implementation Conventions and DLMS Manuals (Supply/Contract Administration)
* ADC 1163, Automated Contract Closeout using the DLMS 567C and Update Non-Automated Contract Closeout Procedures using the DLMS 567C (Supply/Contract Administration /Finance)

| DS # | Location | Enhancement Entry | DLMS Note | Comment |
| --- | --- | --- | --- | --- |
| 4010 567C | DLMS Introductory Notes |  | 1. Contract Administration Offices (CAOs) use this transaction set to report to Purchasing Offices (POs), EDA, and financial systems, both closed and unclosed contract file status. POs use this transaction set to request CAOs delay contract file closing. POs use this transaction to report closed status to EDA and financial systems where the POs retain contract administration. Contract file closings are dependent upon contract face values and the attendant administrative costs associated with such contract file closings. 2. Use a single occurrence of this transaction set to transmit a final contract completion statement for small purchases (usually without payment data), an interim contract completion statement for large purchases (with or without payment data), a final contract completion statement for large purchases (must include payment data) to the PO, EDA, and financial systems, a CAO extension of contract closing to the PO, or a PO request to the CAO for contract closing extension for specified periods of time, or an automated contract closeout systemically generated, such as by Wide Area Workflow. Each 567C transaction set may contain only one (1) of the five reports stated above, to include cancellations thereof. Multiple contract reports are not permitted. 3. Use only the ST, BC, 1/N1/030, G61, CS, LM, LQ, and SE segments when cancelling a previously transmitted contract completion status report. 4. DoD logistics users should refer to the Defense Logistics Management Standards (DLMS) Implementation Convention (IC) available at URL: http://www.dla.mil/j-6/dlmso. The DLMS IC provides specific business rules, conditions, and authorized codes necessary for appropriate use of this IC within the DLMS. 5. Users operating under the Defense Logistics Management Standards (DLMS) must reference the Unit of Issue and Purchase Unit Conversion Table, Transportation Mode of Shipment Conversion Table, and the Accounting Classification Appendix which can be found on the Defense Logistics Management Standards Office We site at http://www.dla.mil/j-6/dlmso. 6. This DLMS Implementation Convention contains: a. Data associated with a DLMS enhancement which may not be received or understood by the recipient's automated processing system. | (ADC 1163 added to this list on 7/8/15) |
| DLMS Introductory Notes |  | DLMS procedures may not have been developed. Components must coordinate requirements and business rules with Defense Logistics Management Standards Office prior to use. b. Data associated with an Approved Change which may not have an established implementation date. This data may not be received or understood by the recipient's automated processing system. Components must coordinate implementation with Defense Logistics Management Standards Office prior to use. c. Defense Logistics Standard System (DLSS) data which must be retained in the DLMS for a transition period to support transaction conversion in a mixed DLSS/DLMS environment. This data will be streamlined out once full DLMS implementation is reached. Components may coordinate with Defense Logistics Management Standards Office for early termination (or retention) of specific data requirements for users operating in a full DLMS environment. d. Data elements which have an expanded files size above existing DLSS capability which may not be supported by the recipient's automated processing system. Components must coordinate implementation with Defense Logistics Management Standards Office prior to use. e. Data required to accommodate Component-unique transaction requirements (ex. C-series transactions). Data does not apply to DLSS transactions. |  |
| 1/BC07/020 | CL Closed  2 Change (Update) | 1. Use to identify a contract closeout action for a contract that qualifies for a system initiated automated contract closeout.  2. For an automated contract closeout, use of CL Closed, acknowledges compliance with the automated contract closeout transactions statement of authority and eligibility for initiation of the automated contract closeout cited in [DLM 4000.25, Volume 7](http://www2.dla.mil/j-6/dlmso/elibrary/manuals/dlm/dlm_pubs.asp), Chapter 4, paragraphs C4.11.2 and C4.11.4  1. Use to identify an update to the initial automated contract closeout action. Use with 1/ LQ02/110 Code K for Cancellation.  2. Authorized for use by both system initiated automated closeouts (e.g., iRAPT) and non-automated contract closeout action. | (ADC 1163 added to this list on 7/8/15) |
| 1/N1/030 | Segement level note | 1. Use in every transaction set to cite the organization originating the transaction set. 2. Use in every transaction set to identify the organization to receive the transaction set. 3. Two occurrences are required in every contract completion status transaction set.4. DAAS/GEX will forward an image (copy) of all 567C contract closeout transactions to EDA regardless of the originating system or method of closeout. | (ADC 1163 added to this list on 7/8/15) |
| 1/N101/030 | EM Party to Receive Electronic Memo of Invoice  CW Accounting Station  RGA Responsible Government Agency | Use when 1/CS05/050 cites code G to identify Electronic Document Access (EDA) as the transaction set recipient.  Use when 1/CS05/050 cites code G to identify the Agency Accounting Identifier (AAI) to receive the transaction set. Code set available at <https://beis.csd.disa.mil/beis-xml/sfiscombo.xml>  Use when 1/CS05/050 cites code G (Automated Contract Closeout) to identify WAWF-iRAPT as the sender of the transaction set. Enter “WAWF” in N101. | (ADC 1163 added to this list on 7/8/15) |
| 1/N103/030 | 10 – Department of Defense Activity Address Code (DODAAC)  PI Payor Identification  93 Code assigned by the organization originating the transaction set  94 Code assigned by the organization that is the ultimate destination of the transaction set | DLMS enhancement; see introductory DLMS note 6a  Use with N101 Code CW to identify the Agency Accounting Identifier (AAI) in WAWF-iRAPT Automated Contract Closeout transactions.  Use with N101 Code RGA to identify WAWF as the sender of the automated contract closeout transaction.  Use with N101 Code EM to identify Electronic Document Access as the recipient of all Contract Closeout transactions. . | (ADC 1163 added to this list on 7/8/15) |
| 1/G6101/040 | AM Administrator | When BC07 is code CL or 2, use to indicate a WAWF automated contract closeout transaction. Enter “WAWF” in G6102. | (ADC 1163 added to this list on 7/8/15) |
| 1/CS/050 | Segment Level Notes | 1. Use this segment to identify the procurement instrument identifier (PIID)) contract number, i.e., the Procurement Instrument Identification Number (PIIN); and, if applicable, the contract modification number; the call or order number, i.e., the Supplementary PIIN (SPIIN); or the call/ or order number including the respective call or order number modification, as applicable.  2. There can only be one occurrence of this loop. | (ADC 1161 added to this list on 09/14/16) |
| 1/CS01/050 | Data Element, 367 Contract Number | Use to identify the PIID procurement instrument identification number (PIIN) of the procurement instrument being reported. Use the legacy procurement instrument identification number (PIIN) pending transition to the PIID. When procurement is authorized under a PIID call/order number (F in 9th position), provide the value in the PIID field. Refer to ADC 1161. | (ADC 1161 added to this list on 09/14/16) |
| 1/CS02/050 | Data Element 327 Change Order Sequence Number | Use, as applicable, to identify the six position contract modification number of the procurement instrument being reported.  Use to identify a modification number to the cited procurement instrument. This is the Supplementary Procurement Instrument Identifier (Supplementary PIID). Refer to ADC 1161. | (ADC 1161 added to this list on 09/14/16) |
| 1/CS03/050 | Data Element, 328 Release Number | 1. Use to identify the four-position supplemental procurement instrument identification number (SPIIN) of the call/order being reported and when applicable, its two-position modification number.  1. Use to identify the legacy four positon call/order number associated with the PIIN.  2. Do not use for the PIID call/order number. The PIID call/order number is mapped to CS01. Refer to ADC 1161. | (ADC 1161 added to this list on 09/14/16) |
| 1/CS05/050 | Reference Identification | 1. Must use one of the following codes to identify the type of contract closeout status report:  A - final contract completion statement for small purchases B - interim (physical) completion statement for large purchases C - final contract completion statement for large purchases D - extension of contract closing date (by CAO) E - extension of contract closing date (by PCO). F - financial contract completion statement (by DFAS) G - Final contract completion statement for automated contract closeouts (by WAWF-iRAPT systemically)  H - Cancelation of a unilateral purchase order not accepted by the contractor  2. When N101 is code PR and N106 is code FR, cite code F in this data element. 3. For a list of available codes, see DLM 4000.25 Volume 7, Appendix 1 – Contract Closeout Status Report Codes. | (ADC 1163 added to this list on 7/8/15) |
| 2/N103/120 | 33 Commercial and Government Entity (CAGE) | DLMS enhancement; see introductory DLMS note 2a. | Notes added. (See ADC 168.) |